

PRAIRIE RECOMMENDING COMMITTEE
FOR
WHEAT, RYE AND TRITICALE

OPERATING PROCEDURES
- APPROVED DOCUMENT -

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1. INTRODUCTION

1.1 Purpose of the Document

This document outlines the operating procedures, merit testing protocols, and evaluation processes used by the Prairie Recommending Committee for Wheat, Rye and Triticale (PRCWRT). Under the authority of the Canadian Food Inspection Agency (CFIA), Variety Registration Office (VRO), the PRCWRT establishes merit criteria for spring, winter and hybrid types of wheat (including durum, spelt, and forage), rye and triticale in western Canada and evaluates candidate cultivars of these crop kinds based on these criteria. The purpose of these activities is to generate relevant, unbiased, and representative data for candidate cultivars in western Canada, and upon a request by the sponsor (or designate), provide an informed recommendation regarding the suitability of a candidate cultivar for registration by the CFIA-VRO based on the data generated.

These procedures are reviewed annually by the PRCWRT membership and the CFIA-VRO and are made available to the public on the PRCWRT web page at http://pgdc.ca/committees_wrt_pd.html.

1.2 Legislation and Authority

The *Seeds Act* is the legislative authority for the *Seeds Regulations* and pursuant to Section 65.1 of the *Seeds Regulations* (Appendix I) the Minister of Agriculture and Agri-Food approves crop-specific cultivar (variety) registration recommending committees. The purpose of the PRCWRT is to establish and administer protocols for testing candidate cultivars of wheat, rye and triticale to determine their merit and to subsequently make registration recommendations to the Registrar, VRO. The PRCWRT is an integral part of the variety registration system in Canada and serves to provide expertise and guidance to the Registrar. As required by the *Seeds Regulations* paragraph 65.1 (1) (e), the PRCWRT functions transparently and deals with candidate cultivars in a fair and consistent manner.

The *Seeds Act* and associated *Seeds Regulations* require that cultivars of most agricultural crops be registered prior to seed sale in Canada and prior to seed import into Canada (*Seeds Act*, paragraph 3. (1) (b)). The current crop registration system consists of three regulatory tiers with differing registration requirements (Schedule III, Parts I, II, and III). Merit assessment is only required for crops in Schedule III, Part I.

Registration of Part I crop cultivars, which includes wheat, rye, and triticale, requires testing with official oversight and merit assessment to ensure that cultivars meet minimum standards, i.e., have merit. Pursuant to this, registration requires a recommendation from a CFIA recognized crop specific Registration Recommending Committee (RRC), which defines the required merit criteria. Merit, as it pertains to variety registration means “that the variety is equal or superior to appropriate reference varieties with regard to any single characteristic or combination of characteristics that renders the variety beneficial for a particular use in a specific area of Canada” (*Seeds Regulations* 63.).

Part II crops require testing prior to registration, with official oversight; i.e., a recommendation from a recommending committee is required to verify that the testing was done. A demonstration of merit is not required. Part III crops, which include oilseed, soybean and forage crops, have basic registration requirements. Application is made directly to the CFIA-VRO.

1.3 Role of the Variety Registration Office

The CFIA-VRO reviews and approves all recommending committee operating procedures annually. Any changes to this document require approval by the PRCWRT membership and subsequent approval by the CFIA. The VRO issues an annual approval letter to each variety recommending committee in Canada, signed by the Registrar on behalf of the Minister. This letter recognizes the recommending committee as the sole authority in the region to provide variety registration recommendations to the VRO for the year.

The CFIA-VRO has regulatory oversight of the recommending committees to ensure that they are functioning transparently, are compliance with the *Seeds Regulations* and the committee's approved operating procedures, and that candidate cultivars are dealt with in a fair and consistent manner.

The CFIA-VRO provides guidance on the requirements of the *Seeds Act* and the *Seeds Regulations* to the recommending committees as required. In fall 2015, the VRO released a Model Operating Procedures (MOPs) guidance document which forms the basis for all registration recommending committees in Canada. The recommending committees provide expertise and advice to the VRO, which is considered by the Registrar in rendering decisions on variety registration.

The CFIA-VRO (the Registrar) is also the 'court of last resort' for stakeholders who believe that the approved operating procedures of a recommending committee are not in compliance with the Model Operating Procedures or the *Seeds Regulations*. In this circumstance, the first step is to contact the recommending committee Chair with the procedural grievance.

The list of all current, recognized recommending committees can be found on the following CFIA website at: <http://www.inspection.gc.ca/plants/variety-registration/registration-procedures/recommending-committees/eng/1359958262947/1359958370983>

In summary, recommending committees recognized by the CFIA-VRO establish science-based criteria to determine the merit of candidate cultivars and make recommendations for registration based on these criteria. The VRO has regulatory oversight over the process and registers cultivars upon the recommendation of the appropriate recommending committee.

1.4 Procedural Framework

The PRCWRT has established protocols for the concurrent determination of the value for cultivation and the end-use properties of each variety. For western Canadian wheat cultivars, merit is defined as including agronomic, disease resistance, and end-use characteristics. The market classification of each cultivar is the responsibility of the Canadian Grain Commission (CGC) as per the Canada Grains Act, which has access to the end-use property data generated under the authority of, or submitted to, the PRCWRT.

For western Canadian wheat cultivars, merit is linked to the western Canadian grain classification system, which is reflected in the established PRCWRT Operating Procedures. Concurrent evaluation of the merit for production and market classification provides several advantages for the sector:

- increased predictability of market classification
- added value to experimental candidate cultivars
- increased rate of new cultivar adoption

2. THE PRAIRIE RECOMMENDING COMMITTEE FOR WHEAT, RYE AND TRITICALE

2.1 Operating Procedures

The PRCWRT, as a cross-sectorial group that represents the value chain for wheat, rye and triticale, develops and approves its operating procedures which are subsequently reviewed and sanctioned by the CFIA-VRO. Although the operating procedures undergo regular comprehensive reviews, changes may be proposed and introduced by the membership and/or CFIA at any time. All changes to the operating procedures or their appendices require a PRCWRT motion supported by a simple majority vote. Amendments will be published in the annual PRCWRT minutes. Updated operating procedures reflecting the changes will be posted to the PRCWRT website following CFIA-VRO approval. Changes to operating procedures become effective on April 1.

The quorum for Evaluation Team deliberations is 50% of full members (4.3.1). The quorum for PRCWRT deliberations is 50% of members registered for the meetings and 50% of the attending members of each Evaluation Team at the beginning of the PRCWRT meeting (4.3.2).

Under exceptional circumstances, in order to be flexible and exercise good judgment, it may be necessary for the PRCWRT or an Evaluation Team to temporarily set aside the approved operating procedures. This should not be a regular occurrence. A motion to suspend regular operating procedures must be supported by a two-thirds majority vote where a quorum is present. A record of the empowering vote must be included with the decision. In addition, the CFIA-VRO must be notified in writing of any candidate cultivar supported where regular procedures have been set aside and the reasons for the special consideration.

Disagreements on procedural interpretation will be raised at the PRCWRT meeting and settled by majority vote. New wording to clarify the offending procedure and its interpretation will be drafted and incorporated into the operating procedures.

2.2 Terms of Reference

The core mandates of the PRCWRT are to:

1. To establish test procedures and co-ordinate trials to evaluate the merit of potential cultivars of wheat, rye, and triticale found in Schedule III, Part I, *Seeds Regulations*.
2. To assess the merit of lines in registration trials and make recommendations to the CFIA-VRO regarding the suitability of candidate cultivars for registration in the various agro-ecozones of western Canada.

Additional objectives include:

3. To act as a forum for exchange of information relevant to the development of improved cultivars of wheat, rye and triticale for western Canada.
4. As a crop specific stakeholder group, to provide expert input to federal and provincial agencies regarding proposed or existing legislation and regulations governing wheat, rye, and triticale breeding and cultivar production.

2.3 Membership and Structure

2.3.1 Membership

The PRCWRT has two types of membership: full (voting) and associate (non-voting). All members will be provided access to password-protected areas of the PRCWRT website, which contains the minutes of the PRCWRT and Evaluation Teams, registration trial data associated with the Evaluation Teams, and *Requests for Support of Registration*. The website password will be changed annually, effective April 1. For data security, files associated with meetings older than three years will be e moved to a password-protected historical archive, accessible by the Chair and Secretary of the PRCWRT. Specific files will be provided to PRCWRT members upon request.

All members must have internet access and an email address, as this is the primary method of communication by the PRCWRT. Members are responsible for promptly notifying the Chairs and Secretaries of the PRCWRT and appropriate Evaluation Team when their contact information changes. Membership lists identifying all members, as well as the designated Chairs and Secretaries for the PRCWRT and each Evaluation Team, will be updated annually and made available to the CFIA-VRO and PRCWRT members. Membership information will include name, address, phone number, e-mail address, evaluation team, expertise criteria (e.g., breeding, agronomy, pathology, quality, milling, processing, exporting/marketing, etc.), organization, and position title.

Individuals who do not qualify for full or associate membership but are interested or otherwise involved with the process may register for the meetings as guests.

2.3.1.1 Full Members (voting members)

In accordance with paragraphs 65.1 (1) (a) and (b) of the *Seeds Regulations*, the PRCWRT *must ensure members of the committee have the knowledge and expertise required to establish and administer testing protocols and determine the merit for varieties*.

The PRCWRT membership is comprised of representatives from the full stakeholder value chain for wheat, rye and triticale, including cultivar development, production, processing, marketing, and the seed trade. Generally, the membership is drawn from three broad-based value chain stakeholder groups:

1. Variety/Trait Developers and Assessors: includes plant breeders, agronomists, pathologists, entomologists, molecular geneticists, and business leaders with expertise in one or more aspects of the specific crop.
2. Producers: representatives chosen by crop specific producer and seed grower organizations
3. End-Users: includes cereal/chemist/quality experts, processors, the seed trade, and representatives from industry groups (e.g., millers, bakers, domestic and international marketers).

New full members of the PRCWRT will be considered based on their ability to contribute to the recommendation process. To be eligible for consideration as a full voting member, the individual must attend a complete PRCWRT meeting as a guest, receive a nomination by a full member, and be approved by an Evaluation Team suited to their expertise. It is expected that members will vote impartially, declare conflicts of interest, and attend the annual meeting regularly.

Full members who do not attend the PRCWRT annual meeting for two (2) consecutive years and do not provide acceptable justification to the PRCWRT Chair will be moved to Associate Member status on the third consecutive year of non-attendance. Full membership may be reinstated prior to the start of the annual meeting upon the discretion of the Chairs of the PRCWRT and the appropriate Evaluation Team. This will be documented at the beginning of the Evaluation Team meeting and recorded in the minutes. Objections to reinstatement must be raised at that point. Reinstatement will also be noted during the Evaluation Team report to the full PRCWRT meeting, and recorded in the minutes to support maintenance of an accurate membership list.

2.3.1.2 Associate Members (non-voting members)

Associate members are PRCWRT approved experts and stakeholders who do not vote on committee deliberations and cultivar recommendations. Associate members may attend and participate in general meetings, including the opportunity to be recognized by the Chair to provide constructive input to voting members. Although not a requirement, associate members may be appointed to an Evaluation Team at the discretion of the voting membership.

Associate Members who are no longer engaged in the wheat, rye or triticale industry or who do not attend the PRCWRT annual meeting for two (2) consecutive years without providing acceptable justification to the PRCWRT Chair will be removed from the membership list on the third consecutive year of non-attendance.

2.3.1.3 Guests (non-voting)

Meetings are open to all interested parties but registration is mandatory. Subject to acknowledgement by the meeting Chair, guests may have a voice and an opportunity to engage in discussions at both the Evaluation Team and PRCWRT levels. As guests are not PRCWRT members, access to the password-protected areas of the website will not be granted.

2.3.2 PRCWRT Structure

2.3.2.1 PRCWRT, Evaluation Teams and Executive

The PRCWRT (Recommending Committee) consists of all full and associate members as defined above. All full members must be associated with no more than one Evaluation Team. The three evaluation teams are:

- Agronomic Evaluation Team (AET)
- Disease Evaluation Team (DET)
- Quality Evaluation Team (QET)

Each Evaluation Team is responsible for:

1. Defining merit criteria
2. Determining testing and evaluation protocols
3. Assessing merit based on the specified area of expertise (agronomic performance, disease/pest resistance or end-use quality)

Each Evaluation Team must appoint a Chair and Secretary. These six individuals form the PRCWRT Executive from which the PRCWRT Chair and Secretary will be selected. The PRCWRT and Evaluation Team Chairs and Secretaries must be approved by a majority vote. Terms for individual members of the PRCWRT Executive will normally be three years. These terms are renewable and commence on April 1. For the sake of continuity, it is encouraged that secretaries take the position of Chair following

completion of a three-year term. In circumstances where a Chair is unavailable to act in the official capacity of the position, the Secretary will assume the role of Chair. In this case or where the Secretary is unavailable, the Chair (elected or acting) will appoint a temporary Secretary from among the membership of the Evaluation Team or PRCWRT, whichever is appropriate.

There is no membership cap on the number of voting members per Evaluation Team. All full members are allowed to vote at the Evaluation Team level.

2.3.2.2 Cultivar Voting Panel

The Cultivar Voting Panel (CVP) is a subset of full (voting) members of the PRCWRT. The CVP reports to the PRCWRT and makes recommendations to support or object to the registration of candidate cultivars in cases where one or more of the Evaluation Teams have indicated a deficiency of merit within their area of expertise (i.e., the candidate has been FLAGGED).

The list of value chain representatives that comprise the CVP are:

<u>Evaluation Team</u>	<u>Value Chain Role</u>
AET:	1. Alberta Wheat Commission 2. Saskatchewan Wheat Development Commission 3. Manitoba Crop Alliance 4. Agronomist 5. Private breeder 6. University breeder 7. AAFC breeder
DET:	8. Stem rust expert 9. Disease expert 10. Disease expert 11. Disease expert 12. Disease expert 13. Disease expert 14. Producer organization representative
QET:	15. Hexaploid wheat quality specialist 16. Durum wheat quality specialist 17. Milling industry representative 18. Baking Industry representative 19. Western Grain Elevator Assoc. representative 20. Canadian Grain Commission representative 21. Canada branding / technical & market support (Cereals Canada)
Other:	22. Canadian Seed Growers Association representative 23. Seeds Canada representative

Prior to any CVP votes, the 23 value chain roles must have a designated full voting member as well as an alternate to facilitate voting and to resolve any conflicts of interest if they arise. Member organizations will designate their choice and alternate. In situations where a specific value chain role is not identified (e.g., as is the case for the DET) one or more alternates may be designated to the generalized role (i.e., disease expert, producer organization representative). All CVP appointments require PRCWRT approval. The term for CVP members is normally three years but may be renewed.

If a CVP member is unable to attend the meeting, notice should be provided to the Chairs of the PRCWRT and appropriate Evaluation Team (if applicable), as well as the alternate CVP member as soon as possible. If both the CVP member and alternate are unable to attend the meeting, a temporary replacement within the same area of expertise must be chosen from the members attending the meeting and approved by the membership. Although abstaining from a vote should only occur in the case of a conflict of interest and CVP members are to declare such, please see Section 4.3.2.2 for the procedure for breaking a tie vote from the CVP.

2.3.2.3 Ancillary Committees

At the discretion of an Evaluation Team or the greater PRCWRT, ad hoc standing committees or working groups may be struck for specific purposes (e.g., drafting of new procedures, selection of new checks, recommendations on agronomics, pathology, end-use quality issues) culminating in a report to the PRCWRT to aid them in assessing merit and voting on registration recommendations. These ad hoc groups may be comprised of full and associate members as well as non-member value chain experts, if the need arises.

2.4 Voting Procedures

Votes on cultivar registration recommendations and operational issues, e.g., changes to operating procedures, are approved by a simple majority vote: 50 per cent plus one person. There are three voting options:

- To support (the motion),
- To object (to the motion)
- To abstain from voting.

Abstaining from a vote is only appropriate when there is a real or perceived conflict of interest (see Appendix H). It is expected that all members will vote impartially.

The PRCWRT Chair will only vote in the case of a tie. For CVP votes, the Chair will vote on a provisional ballot that will only be used for candidate cultivars in which there is a tie vote. For more details, please see Section 4.3.2.2. For non-CVP votes, the Secretary is allowed to vote if they are a full member. A non-voting Secretary (e.g., an associate member or hired professional) is acceptable and may be of value for meeting efficiency.

2.4.1 Set Aside of Operating Procedures

Under exceptional circumstances, in order to be flexible and exercise good judgment, it may be necessary for the PRCWRT or an Evaluation Team to temporarily set aside the approved operating procedures, including testing protocols and consideration of requests for registration of candidate cultivars. This should not be a regular occurrence. A motion to suspend regular operating procedures must be supported by a two-thirds majority vote where a quorum is present. A record of the empowering vote must be included with the decision.

Any candidate cultivars considered as a result of setting aside regular operating procedures must be referred to the CVP. In addition, the CFIA-VRO must be notified in writing of any candidate supported where regular procedures have been set aside and the reasons for the special consideration.

2.5 Meetings

The PRCWRT normally meets annually in late February at a location determined at the previous annual meeting. The meeting location, room allocation, audio-visual equipment, food and refreshments are organized by the Prairie Grain Development Committee (PGDC) but the PRCWRT is responsible for organizing all other meeting aspects. The annual meeting is open to all interested parties but registration is mandatory. The PRCWRT or Evaluation Teams may, by simple majority vote, create in camera (members only) portions of the meetings as deemed necessary. Extra-ordinary meetings may be called on 30 days' notice or less, upon the consensus of the membership.

The regular sequence for the annual PRCWRT meetings is that each Evaluation Team will first meet separately to discuss operational matters and provide guidance to the greater PRCWRT on the merit of candidate cultivars for registration, based on their expertise. Following the Evaluation Team meeting, the PRCWRT membership will meet to discuss operational and other pertinent issues, some of which may be brought forward from the Evaluation Teams. The PRCWRT will also discuss candidate cultivars to be considered by the CVP. Please see Section 4.3 - Role and Conduct of the Evaluation Teams and PRCWRT, for further clarification.

Meetings will operate under Robert's Rules of Order.

3. REGISTRATION TRIALS

3.1 Purpose and Definitions

The PRCWRT, as a variety registration recommending committee recognized by the Minister, sanctions registration trials and establishes the testing protocols for the merit evaluation of wheat, rye, and triticale candidate cultivars. The purpose of registration trials is to provide representative data to the PRCWRT to determine the merit of candidate cultivars so as to provide science-based recommendations to the CFIA-VRO on their suitability for registration.

Registration trials are replicated, multi-location agronomic performance tests supplemented with tests for disease/pest response, end-use quality, and/or other important traits that may contribute to the overall merit of a variety as determined by the PRCWRT.

3.2 Registration Trial and Protocol Endorsement

Registration trials may be conducted by agricultural research providers in the public and private sector, individually or collaboratively, and supported through in-kind, fee-for-service or combinations thereof. Collaborators in a registration trial will set its operating principles. For an example of operating principles developed by public sector collaborators, please see Appendix K.

The data collected must be relevant to the mission and agro-ecological zone of the registration trial. PRCWRT approval is implicit for existing registration trials with well-established and approved protocols if no concerns are raised by the membership and there are no proposed changes to the traits collected, experimental protocols, or check cultivars.

Any change to testing protocols must be approved by the PRCWRT. Where there is disagreement over the testing protocol, interpretation, or validity of data, a vote by the PRCWRT membership based on consultation/advice of the appropriate Evaluation Teams will be conducted. A simple majority (50% +1 of voting members) will prevail and is considered final.

The first year of registration testing for candidate cultivars may occur outside of approved registration trials provided that they follow testing protocols (including relevant check cultivars) as outlined in Section 3.4 – Merit Assessment. To assure that these trials follow the appropriate protocols and are eligible for PRCWRT recognition as official registration data, it is strongly encouraged that proponents inform the PRCWRT and appropriate Evaluation Teams of their intent and seek prior approval, since protocol approval and recognition of a trial fulfilling official PRCWRT requirements cannot be guaranteed after the trials have been conducted. For the data to be recognized, all trial protocols and a report fulfilling the requirements set out in Section 3.6 must be presented and approved by the Evaluation Teams and PRCWRT before further registration testing occurs. Please note that second and subsequent years of registration testing, must occur in officially sanctioned trials.

The mission of each approved registration trial, the primary contact person, check cultivars, agronomic traits to be measured, disease resistance guidelines, end-use quality testing requirements, and the methods of evaluation will be reviewed annually and described in the following appendices:

- Appendix A: Registration Trial Missions
- Appendix B: Check Cultivars
- Appendix C: Measurement of Agronomic Traits
- Appendix D: Guidelines for Disease Resistance in Wheat and Triticale
- Appendix E: Disease Screening Protocols
- Appendix F: Wheat and Durum: Measurement of Quality Traits

Members of the PRCWRT have a long history of registration trial collaboration for efficient resource use. This collaboration resulted in registration trials being commonly referred to as “cooperative” or “co-op” tests. In practice, the term “registration trial” is preferable and should be used.

3.3 New Registration Trials

A proposal for any new registration trial must be submitted to the PRCWRT no later than February 1 in the year of first planting. It is advised that all Evaluation Team Chairs be notified before submitting the proposal to provide guidance to the requesting party.

Prior to the recognition of registration trials, the protocols used in their conduct must be approved by the PRCWRT, based on approvals from each Evaluation Team as it relates to their expertise. These review and approval steps are to ensure that data for the appropriate traits are collected, and appropriate experimental protocols and check cultivars are used to facilitate assessment of the candidates by the Evaluation Teams and PRCWRT. Without prior approval of the protocols and registration trial, the collected data will not be considered by the PRCWRT for candidate cultivar recommendation.

Entities participating in a registration trial are reminded that changes in protocol may be recommended by the Evaluation Teams and implemented by the PRCWRT such that the protocol approved in the first year of testing may not necessarily be the same as that approved in years two and three. The

registration trial coordinator is responsible for maintaining current knowledge of accepted procedures and implementing any required changes in protocol.

3.3.1 Testing in Lower Mainland British Columbia

For those wishing to register cultivars specifically adapted to the lower mainland of British Columbia (the Fraser Valley, Metro Vancouver Regional Districts of southwestern British Columbia, and Vancouver Island) the PRCWRT will examine each request on a case-by-case basis. It is expected that the proponent will notify all of the Evaluation Team Chairs prior to the commencement of testing to provide guidance on testing requirements and to develop acceptable testing protocols. The PRCWRT expects that the data will be generated in the lower British Columbia mainland but will also consider relevant foreign data. Following a regular review of a Request for Support to Register document, the PRCWRT will only consider a recommendation for a regional registration restricted to the area outlined above, unless the candidate also met regular testing requirements for candidates in Manitoba, Saskatchewan and Alberta.

3.4 Merit Assessment

This section details merit assessment for candidate cultivars of wheat, rye and triticale under the auspices of the PRCWRT. For specifics on data requirements, traits measured, and trial reporting for candidates of Canada Western Special Purpose and forage wheat, rye, and triticale please refer to Sections 3.4.4, 3.4.5 and 3.4.6, respectively.

Testing protocols for candidate cultivars of hybrid wheat, hybrid rye and hybrid triticale are identical to those used for non-hybrid candidates.

3.4.1 Yield and other Agronomic Characteristics

3.4.1.1 **Data Requirements and Traits Measured**

The conduct of registration trials at multiple sites over several years provides the ability to assess merit for yield and agronomic performance under a wide range of growing conditions typical of western Canada. Registration testing of individual lines will normally encompass three consecutive years at an approved set of sites across a broad range of climate and soil types in the area of expected commercial production. One site per year may be altered from the approved list without prior consultation. A standard of eight sites of acceptable grain yield data per year, for a total of at least 24 site-years, collected over three years or more is required prior to a candidate cultivar being considered for recommendation of registration. With the exception of grain yield, data for the prescribed agronomic traits are required from at least three sites per year.

The agronomic traits to be measured in the registration trials, as determined by the PRCWRT for the various wheat classes, spring and fall rye, spring and winter triticale, are summarized in Appendix C.

Midge resistance needs to be declared for all classes of wheat, as part of stewardship of the Sm1 trait. The approved protocol for determining midge resistance is in Appendix M.

3.4.1.2 **Check Cultivars**

Candidate cultivars will be assessed relative to the range of the appropriate checks of the end-use class for which they are being considered. Note that because checks will change over time, they may not be the same as those when the line was entered into the registration trial. As the use of appropriate

checks are part of Operating Procedures, the registration trial coordinator and participants are responsible for maintaining current knowledge of the accepted checks and any required changes.

The PRCWRT Standing Committee on Check Cultivars reviews and proposes checks for each registration trial to the PRCWRT to define merit and for consideration of approval for registration. The Standing Committee for Check Cultivars must include representation from each pertinent Evaluation Team to ensure that all aspects of merit are considered (e.g., a change in agronomic checks may impact end-use quality assessment but may not impact disease resistance assessment because different checks are used in disease nurseries). Following proposals from the Standing Committee, the PRCWRT must approve the proposed changes. All approved changes and the year in which they come into effect will be recorded in the annual PRCWRT minutes, as well as in Appendix B of the Operating Procedures.

Check cultivars for agronomics and end-use quality will represent specific grain end-use classes and adaptation. Checks will be selected to represent established commercial cultivars, recently registered cultivars of improved merit, and may include cultivars with special characteristics (e.g. solid stem cultivars resistant to the wheat stem sawfly). An improved cultivar with an offsetting weakness in a particular trait (e.g., a high yielding cultivar with susceptibility to bunt) may be included as a check without diminishing the selection standard for the trait in which it is deficient. Such check cultivars will be specifically excluded as a check for the trait(s) in which they are deficient and all such exceptions are to be noted in the list of checks. In cases where a newly recommended candidate cultivar is approved as a check, subject to the year in which it will be adopted as a check, registration trial data collected prior to the recommendation for registration are to be considered check data and used to evaluate candidate cultivars in the registration trial.

Before the use of a new check cultivar can be implemented, there must be a sufficient seed quantity to support all approved registration trials. Seed stocks for check cultivars used in the registration trials must be of reasonable purity. As a guideline, the standards for purity and germination should be equal to, or better than, that of certified seed, as defined by the *Seeds Regulations, Part I*.

Note that check cultivars for assessment of merit for diseases and insect pests are established by the DET. These checks may differ from those used for merit assessment of agronomic and end-use quality traits. Please consult Appendix D and E for details.

3.4.1.3 Quality Assurance

A. Experimental Design

Individual registration trials will be no larger than 36 entries with a minimum of three complete replicates planted per site-year. Use of recognized experimental designs is required. For trials with more than 24 entries, a lattice design with sub-blocks is required to control localized field variation. Trials less than 25 entries can be arranged in a randomized complete block design. Seeding rate is expected to be consistent across entries in the trial and the seeding rate is to be adjusted based on germination rate of the seed lot used for the trial. Pre-plant soil testing is also expected to be completed at each site to provide total fertility input information for the registration trial report as per the PRCWRT Trial Conditions and Soil Properties Template, which is publicly available as an Excel spreadsheet at www.pgdc.ca/committees_wrt_pd.html

B. Site Inspections

The registration trial coordinator must ensure that at least one-third of the sites are inspected annually. Inspections are to be conducted by a recognized plant breeder (as defined by the Canadian Seed Growers Association – CSGA) and who is independent of the test site. For example, the research trial coordinator may inspect test sites conducted by collaborators. Further, inspection of a registration

trial by a plant breeder employed at the same location is permissible if there is no association with the trial.

Access to registration trials will be granted to the test coordinator, collaborators, and other parties with a bona fide interest in the test. Site collaborators should be contacted in advance to provide entrance to the site, treatment lists, randomizations, and other pertinent information.

Site inspectors should discuss any concerns about the trial site with the individual responsible and, if possible, agree on corrective action. A brief, critical evaluation of the site should be written, identifying the areas that required attention and the solutions discussed. These reports are to be forwarded to the registration trial coordinator for follow-up and additional inspection if necessary. If the issues are not resolved to the satisfaction of the coordinator, notification of the PRCWRT Chair is required.

Please see Appendix J for a form to assist in the inspection of registration trial sites.

C. Statistical Acceptability of Data

Grain and forage yield data will be considered acceptable if the coefficient of variation (CV) is less than 12%. Yield data may be acceptable if the CV is in the range of 12% to 15% and the appropriate F-test for genotypes is significant ($p < 0.05$), or in the range of 15% to 20% if the appropriate F-test for genotypes is highly significant ($p < 0.01$).

Data from sites where yield data is excluded to high CV will be identified in the preamble of the trial report, and in the data table and footnote.

It is recommended that data excluded from the report is removed from databases of long-term data for trials to prevent accidental inclusion in the future.

D. Loss of Data

The loss of data from natural causes (e.g.: drought, flooding, hail, complete winterkill) is often unavoidable; however, the loss of data due to pre-existing conditions (e.g., soil variability, salinity, weed problems) should be minimized. Where there is a shortfall from 24 broadly distributed site-years of acceptable grain yield data over three years, justification and Evaluation Team approval are required for acceptance of the data package in the *Request for Support of Registration* document. In rare and extenuating circumstances, a candidate cultivar may be proposed for registration with insufficient data because of “Acts of God”. In this situation a set aside of normal Operating Procedure rules is required.

3.4.2 Disease Resistance Characteristics

The Disease Evaluation Team evaluates the merit of candidate cultivars based on the resistance to the following “Priority 1” diseases:

- stem rust (*Puccinia graminis*)
- leaf rust (*Puccinia triticina*)
- stripe rust (*Puccinia striiformis*)
- common bunt (*Tilletia caries* and *T. foetida*)
- Fusarium head blight (*Fusarium graminearum*)

These diseases must be assessed in a manner acceptable to the Disease Evaluation Team, using a mixture of races carrying all commonly occurring virulences. It is recommended that seedling reactions to common races of stem and leaf rust also be determined.

The assessment of additional disease resistance traits is for information purposes. Demonstrated resistance to other diseases may assist in presenting a positive case for recommendation of a candidate.

Disease resistance guidelines are published in Appendix D. The protocols to be used for disease screening are detailed in Appendix E.

3.4.3 End-use Quality Testing

Requirements for end-use quality evaluation vary depending on the end-use category for which the candidate is intended (Appendix F).

The Quality Evaluation Team (QET) has asked the Canadian Grain Commission (CGC) to work on its behalf with all trial coordinators to compile the most consistent composite samples for testing. The CGC follows the principles in Appendix F to develop the most relevant trial composite for each trial in which end-use quality is to be evaluated.

For quality assessment, grain from individual sites will be combined into composites for each check and candidate cultivar. A QET approved site-blending formula for all checks and candidate cultivars in the trial will be used. These composite samples will be based on the CGC method of determination of protein concentration and grade of the check cultivars from the individual trial sites. Inclusion of grain from some trial sites may be limited or eliminated based on protein concentration and degrading factors. More details on this process are provided in Appendix F.

3.4.4 Canada Western Special Purpose Wheat

3.4.4.1 Data Requirements

A minimum of 15 site-years of agronomic data collected in western Canada over a period of two or more years, with at least two locations per province per year in at least two provinces, is required. Data must be collected from the area of adaptation and intended production. Use of pre-registration trial data may be used to meet the minimum requirement for 15 station-years of agronomic data, provided that it is of acceptable quality as defined in Section 3.4.2.3 – Quality Assurance.

Three years of disease registration trial data for leaf rust, stem rust, stripe rust and bunt are required* with three replicates as exception of two replicates for Bunt following Appendices D and E.

Three years of disease resistance data is required for FHB and consist of registration trial data from a minimum of two locations. Disease data must be generated. If it is deemed that there is insufficient disease resistance data to provide a recommendation, an additional year of registration testing may be requested by the Disease Evaluation Team. The collection of additional disease resistance data will not necessitate additional agronomic testing.

If needed pre-registration trial data will be considered in exceptional circumstances for leaf, stem, stripe rust and Bunt.

3.4.4.2 Traits Measured

Please refer to Appendices C and D for the list of traits that must be measured, relative to appropriate check cultivars.

3.4.4.3 Trial Reporting

Registration trial reporting for Canada Western Special Purpose wheat is the same as that outlined in Section 3.6.

3.4.5 Forage Wheat

3.4.5.1 Data Requirements

A. Cultivars for production in Manitoba, Saskatchewan, Alberta and the BC Peace River region
Forage yield and forage quality from a minimum of 8 trials (station-years) over two years with a minimum of one per prairie province per year. Up to three of the 8 trials must be conducted by independent cooperators (minimum of two independent cooperators).

Three years of disease resistance data are required and may consist of one year of pre-registration trial data and two years of registration trial data, as long as these data are collected as per Appendices D and E. If it is deemed that there is insufficient disease resistance data to provide a recommendation, an additional year of registration testing may be requested by the Disease Evaluation Team. The collection of additional disease resistance data will not necessitate additional agronomic testing.

B. Cultivars targeted for production in the Lower Mainland of British Columbia
A minimum of 3 station years over 2 years is required for forage yield and forage quality. Candidate cultivars considered for registration recommendation from this data set, i.e. in the absence of Prairie data, will only be eligible for a recommendation under a Regionally Restricted registration for the Lower Mainland of British Columbia.

No disease evaluation is required for spring and winter forage wheats for the Lower Mainland of B.C.

3.4.5.2 Traits Measured

Please refer to Appendices C and D for the list of traits that must be measured, relative to appropriate check cultivars.

3.4.5.3 Trial Reporting

Registration trial reporting for forage wheat is the same as that outlined in Section 3.6.

3.4.6 Rye and Triticale

3.4.6.1 Data Requirements

A minimum of 15 site-years of agronomic data collected in western Canada over a period of three or more years is required. This is to ensure data integrity due to genotype x environment interactions. Data must be collected from the area of adaptation and intended production.

3.4.6.2 Traits Measured

Please refer to Appendices C and D for the list of traits that must be measured, relative to appropriate check cultivars. If the candidate is intended as an animal feed or forage crop, inclusion of data indicating its suitability for the proposed purpose is appropriate and encouraged.

3.4.6.3 Trial Reporting

Registration trial reporting for rye and triticale is the same as that outlined in Section 3.6.

3.4.6.4 Forage Rye and Forage Triticale

Merit testing of candidate cultivars of forage rye and forage triticale is not required, as only 'grain type' rye and triticale are listed under Schedule III of the Seeds Regulations. The PRCWRT does not have any involvement in these forage crops. Candidate cultivars of forage rye and forage triticale have basic certification requirements which includes completion of a Canadian Seed Growers Association (CSGA) Variety Certification Eligibility Application (Form 300) and reference seed sample. Please contact the CFIA-VRO or CSGA for complete details.

3.4.7 Foreign Data

3.4.7.1 U.S. Data

A total of four site-years of the required minimum of 24 site-years of grain yield data may come from Montana, North Dakota and/or Minnesota (states that share a border with the Canadian Prairie Provinces). This does not apply to lines intended for the Canada Western Special Purpose (CWSP) class and non-standard types of wheat (i.e., wheat types with end-use quality criteria undefined by the QET), all rye, and all triticale, as these classes/crop kinds have reduced data requirements (see Section 3.4.4.1). Data collection from these foreign sites must emulate the registration trial protocols conducted in Canada and meet the merit assessment criteria as outlined in Section 3.4.2.

Disease resistance data from outside of Canada is acceptable provided that the candidate sponsor demonstrates that the race mixture was similar to that in western Canada and that PRCWRT sanctioned protocols were used. Discussion by the Disease Evaluation Team and a subsequent vote accepting the data is required.

The composite sample used for end-use quality testing may contain grain from one foreign site each year. Conduct of the end-use quality testing (e.g.: milling, baking, etc.) may occur anywhere, provided that the appropriate protocols are followed, as prescribed by the Quality Evaluation Team.

3.4.7.2 Other Foreign Data

In principle, the PRCWRT will entertain requests and rationale from breeders to support the partial use of foreign generated data to meet registration trial data requirements on a case-by-case basis. The foreign data must be presented and approved by the appropriate Evaluations Teams prior to considering a *Request for Support of Registration* for a candidate cultivar. Use of these data are at the discretion of the PRCWRT and based solely on scientific criteria and relevance to western Canadian growing conditions. The decision of the PRCWRT on the acceptability and relevance of these data are final.

3.5 Service Fees

Registration trial testing may be conducted under a fee-for-service arrangement; however, the offer of payment does not guarantee that a line will be tested due to various resource constraints. The establishment and management of these arrangements is not a function of the PRCWRT.

3.6 Trial Reporting

Annual reports of ALL registration trials must be made available to the PRCWRT membership at least fourteen days prior to the annual meeting. A draft report may be circulated in advance to ensure ample time to produce the *Request for Support of Registration* documents. In practice, the end-use quality reports will be made available as soon as possible before the meetings.

The registration trial annual report must include information on test collaborators, pre-plant soil test results planting date, plot size, fertilizer and pesticide use, a short statement on planting and growing conditions for each site, harvest date, and area harvested.

Data for each agronomic trait must be summarized on a site and overall mean basis with statistics, including coefficients of variation (CV), least significant differences (LSD), and p-value reported for each data type (particularly when justifying inclusion of a site with an elevated CV, as per Section 3.4.1.3 C). Data for traits such as lodging, winter survival, pre-harvest head shattering (when present), and the like should only be reported from sites in which there is a differential.

All disease resistance data must be reported.

It is encouraged that the annual registration trial report includes a summary page of entry means (and statistics if applicable) for each agronomic and disease resistance trait.

Multi-year summary tables must be prepared for all entries tested for more than one year, and will report the annual multi-site means and statistics, as well as the multi-year/multi-site means and statistics. The number of site-years or replicates will be reported for each trait.

Separately, the Disease Evaluation Team will report raw disease nursery data, and a pathologist will be appointed by the DET to prepare a summary report for each trial, summarizing the disease data for each entry and providing a suggested disease rating. Final disease ratings will be determined by the DET, and may differ from the report. The final disease ratings will be recorded in the DET minutes and reported to the PRCWRT when a candidate cultivar is presented to the CVP.

Inclusion of pedigree information in registration trial reports is encouraged, but is not a requirement of the PRCWRT.

If errors in the registration trial annual report are noted by the membership, a clearly identified revised report will be made available and posted to the PRCWRT website within two weeks of the error being detected.

3.7 Introducing New Crop Kinds

3.7.1 Preface

Non-standard types of wheat (e.g. rivet, spelt/dinkel, einkorn, club wheat) may be merit-tested using the rules in this section.

Non-standard types of wheat require special planning prior to their entry into registration trials, particularly as it relates to appropriate quality testing. Quality testing to assess potential in existing or

new markets must be performed in consultation with a grain marketing entity and the CGC prior to entry into an existing or new registration trial. It is the responsibility of the candidate proposer and marketing entity to determine how the new wheat type should be produced for early quality and market testing purposes.

Following early market testing of a new wheat type, if the developer wishes to proceed toward registration, a new registration trial may be required (see Section 3.3). Please note that the approval of a registration trial protocol does not imply that the infrastructure to accommodate the new type will exist. Entry of a new wheat type into a registration trial must be accompanied by comments from the marketing entity regarding the market potential of the new wheat type, and CGC comments on initial plans for handling and segregation of the wheat type, if registered.

Registration testing of non-standard types of wheat will proceed as outlined in Section 3.4 - Merit Assessment, with the data requirements and traits measured as outlined in Sections 3.7.2 and 3.7.3. It is strongly recommended that the Evaluation Teams are consulted to ensure that the testing regime and traits measured are appropriate.

3.7.2 Data Requirements

A minimum of 12 site-years of agronomic data collected over a period of three or more years is required and must be of acceptable quality as defined in Section 3.4.1.3 - Quality Assurance. All data must be collected from the area of Canadian adaptation and intended production.

Disease resistance data are required for three years.

3.7.3 Traits Measured

The following agronomic traits must be measured relative to appropriate check cultivar(s): grain yield, maturity, height, lodging, kernel weight, test weight and relevant disease resistance characteristics. For fall-seeded crops, winter survival must be reported from sites in which there is a differential. For a meaningful winter survival differential, it may be necessary to include winter wheat or fall rye checks known to express good survival. If the candidate is intended as an animal feed or forage crop, inclusion of data indicating its suitability for the proposed purpose is appropriate.

The collection of disease reactions for stem rust, leaf rust, stripe rust, Fusarium head blight and common bunt according to Disease Evaluation Team protocols are required for three years.

The end-use quality characteristics required for a non-standard type of wheat will be determined by those responsible for early quality and market testing (see Section 3.7.1.).

4. REQUESTS FOR SUPPORT OF REGISTRATION

4.1 Definition of Merit

Candidate cultivars of wheat, rye and triticale must exhibit merit to be eligible for registration as prescribed by the *Seeds Regulations* (Schedule III, Part I crop kinds). A candidate that exhibits merit will be equal to or better than the designated check cultivars with regard to any single characteristic or

combination of characteristics that renders it beneficial for a particular use in a specific area of Canada. The phrase "equal to" is defined as arithmetic equality to the mean of the checks. Relative to the check mean, the phrases "better than" and "poorer than" are defined as simple arithmetic differences as appropriate for the trait being considered.

In practice, few candidate cultivars reach the minimum standard in all of the important characteristics under consideration. Most will show a collection of strengths and weaknesses relative to the checks. In some cases, deficiencies in one characteristic may be compensated for by strength in another (e.g., lower yield for earlier maturity). It is the overall merit of a candidate cultivar that is to be considered when making a recommendation for or against registration.

4.2 Requirements for National, Regional or Interim Registration

Consideration of a candidate cultivar will be based on the proponent providing a *Request for Support of Registration* document to the PRCWRT members no later than the Monday, at least one week prior to the start of annual meeting.

A *Request for Support of Registration* will normally be for National Registration. Except in very unusual circumstances, the PRCWRT will only consider candidates following three years of registration testing or as prescribed in these Operating Procedures. If a candidate has been tested in registration trials as required but data are absent for a trait or set of traits through no fault of the sponsor, consideration of the candidate may proceed using the data that are available.

All PRCWRT Recommendations for Registration are valid for two years from the annual meeting date at which the candidate cultivar was considered. The PRCWRT will not conduct a revote on candidate cultivars that have missed variety registration within this deadline. Rather, in the event that the deadline has (or will be) missed, a request to the PRCWRT to extend the period of support for two years along with a simple majority vote is required. Please notify the CFIA-VRO if an extension will be required.

In making a recommendation for registration, the PRCWRT does not consider the distinguishability, uniformity, and stability of candidate cultivars. Please note that this type of information will be required by CFIA for variety registration and Plant Breeders' Rights. For more information on the application process and current "Description of Variety" forms please contact CFIA. Also be advised that the Description of Variety requirements differ for the Variety Registration Office and Plant Breeders' Rights Office.

4.2.1 Interim Registration

A *Request for Support of Interim Registration* must include clear rationale for the request at the top of the request document. In all cases, the *Request for Support of Interim Registration* must outline how the candidate differs from what is currently available on the market based on valid scientific data, and why interim registration versus full registration is justified. Please refer to the following definitions and examples for market development and urgent need as a guide.

Production of grain or commodity for market acceptability tests: Market development as defined by the PRCWRT is "a broad description of activities designed to explore new market potential". To proceed

with consideration of a *Request for Support of Interim Registration* for market acceptability development, the PRCWRT requires that the document is based on two years of registration data and that it is submitted at the normal time. *The Request for Support of Interim Registration* must address the following additional items:

- Declaration of intent
- Rationale
- Market development outline

Urgent need: A critical, emergency need for a trait, e.g., disease or insect resistance which would reduce the impact of a catastrophic issue with production/quality. A significant increase in yield or a new/unique agronomic or quality trait is not defined as an urgent need.

Additional supporting information may include letters from industry outlining the impact or acceptability of the candidate.

In all cases, the PRCWRT will consider the information provided and determine if the reasoning provided warrants consideration for interim registration.

it is advised that the CGC be consulted prior to seeking interim registration, since market classification and the establishment of experimental grades are necessary.

Based on the *Seed Regulations* administered by CFIA, the PRCWRT may make recommendations for interim registration for up to three years; however, the maximum period for interim registration is not to exceed five years. To extend the initial period of interim registration, the proponent may request the PRCWRT to support extensions of the interim registration for up to an additional three years, provided that the total period of Interim Registration does not exceed five years.

Candidate cultivars considered for full national or regional registration following any period of interim registration will be evaluated as prescribed by the regular operating procedures. Candidates that have interim registration but fail to receive support for full registration will be deregistered (i.e., registration will be cancelled) at the end of the defined interim registration period.

4.3 The Request for Support Document

The *Request for Support of Registration* must be concise and error free. Legible copies of the request document must be available to the voting membership of the PRCWRT no later than the Monday, one week prior to the start of the annual PRCWRT meeting. By majority vote, the PRCWRT may refuse to consider a request on the grounds of late circulation, illegibility, or inaccuracy. *Requests for Support* submitted after the cutoff will be considered by the appropriate Evaluation Teams; however, the PRCWRT will vote on whether these candidate cultivars will be considered for recommendation of registration or delayed to the next annual meeting.

If a *Request for Support of Registration* is found to be inaccurate, the inaccuracy will be disclosed to the membership and the PRCWRT will vote on the most suitable course of action.

A *Request for Support of Registration* must be made for a candidate cultivar no later than two consecutive annual meetings following the completion and publication of the complete merit assessment data requirements as defined by the operating procedures. If operating procedure

requirements have changed during this time, the candidate will be evaluated based on the requirements at the time the *Request for Support* is made.

4.3.1 Description of the Candidate

The first page(s) will contain the following information: the proposer and owner of the candidate, the crop kind and proposed class (for wheat) for which the line is a candidate, the registration type being sought (National or Interim), a brief description of the phenotype, testing history, all designations under which the candidate was tested, all strengths and weaknesses of the candidate, the expected area of adaptation, expected end-use, and the rationale for registration. While pedigree information is encouraged, it is not required in the description of the candidate.

4.3.2 Data Summary of the Candidate

Subsequent pages will concisely summarize the agronomic performance and disease/pest resistance of the candidate cultivar. A summary of available end-use quality should also be included; however, the Quality Evaluation Team will usually consider available quality information *in extenso* (in its entirety). As such, summaries should be based on all registration trials in which the candidate was tested using the data as analyzed and reported in the registration trial reports.

Data in the registration trial report may be re-analyzed, and other supporting (supplementary) data may be introduced in support of specific or unusual claims of performance; however, this will not replace the registration trial summary and must be presented in separate tables.

The manner in which data are presented will be obvious, in accordance with accepted scientific practice and will not conceal any weakness of the candidate. It is suggested that data be organized by trait to simplify comparisons between years. The Evaluation Teams and PRCWRT may assume that a candidate is deficient in an important trait if it is excluded from the summary.

A candidate proposed for registration must only be compared to the designated check cultivars in the registration trial(s) in which it was evaluated. The check cultivars are those that are so designated at the time the *Request for Support* is made. Trait comparisons must be made with all of the appropriate check cultivars. Data collected for a check prior to its registration are considered to be check data.

For evaluation by the Agronomy Evaluation Team, the proposer is required to submit both a *Request for Support of Registration* document and a completed "AET Merit Assessment Tool" form to the AET Chair and Secretary in advance of the meeting. Be reminded that the Request for Support of Registration document must be available to the PRCWRT membership no later than the Monday, one week prior to the start of the annual PRCWRT meeting. The AET Merit Assessment tool is an MS Excel based form designed to compare the candidate cultivar to the appropriate checks and will flag the candidate for discussion if it falls outside the desirable range for each trait as defined by the checks. The AET Merit Assessment tool should be downloaded annually to ensure that the most current version is being used. For more information, please contact the AET Chair or Secretary.

4.3.3 Supplementary Data

Data collected external to the registration trials may be included in the *Request for Support of Registration* document to improve the case for registration or substantiate claims of specific or unusual performance. For clarity, supplementary data is any data that is generated outside of the PRCWRT Operating Procedures or the approved Trial Protocol, whether it is presented in the trial report or

Request for Support. Registration trial data and supplementary data must be presented in separate tables and labelled appropriately. Supplementary data tables should include relevant statistical analysis including CV and LSD for agronomic data. A motion to accept the supplementary data as part of the *Request for Support of Registration* must be passed by a simple majority vote at both the relevant Evaluation Team and at the PRCWRT level if the candidate cultivar is referred to the CVP. The submitter should communicate with the PRCWRT Chair ahead of the meeting to coordinate Evaluation Team review of Supplementary data.

Except for those provisions outlined in Section 3.4.7 (Foreign Data), data collected outside the prairie region of Canada will be considered supplementary to the registration trial data, not a substitute for western Canadian registration trial data.

4.3.4 Confidentiality of Test Data

Merit assessment data for candidate cultivars, whether generated in approved registration trials or provided to the PRCWRT as supplementary data, are to be treated as the confidential data of the cultivar developer. Use of these data is for the sole purpose of determining merit and making a recommendation for registration to the CFIA-VRO. Any other use requires the express permission from the cultivar developer prior to registration. Upon registration of a candidate cultivar, the data accepted by the PRCWRT in the *Request for Support of Registration* document will become public domain.

End-use quality data generated under the auspices of the PRCWRT is generally used to facilitate wheat cultivar classification by the Canadian Grain Commission. A statement declaring consent for the PRCWRT to share the candidate cultivar end-use quality data with the CGC for the sole purpose of classification must be provided by the proposer in the *Request for Support* document.

Data for check cultivars and other registered cultivars in all PRCWRT sanctioned registration trials are considered to be in the public domain.

4.4 Role and Conduct of the Evaluation Teams and PRCWRT

4.4.1 Evaluation Teams

The PRCWRT has three Evaluation Teams tasked with defining merit and providing expert evaluation of candidate cultivars with regard to the three core components of merit: agronomy, disease resistance, and end-use quality (See Section 2.3.4). The role of each Evaluation Team is to provide expertise and guidance to the PRCWRT on merit assessment protocols and to consider the merit of candidate cultivars proposed for registration, according to their expertise.

All full members may vote on operational matters pertaining to the Evaluation Team to which they are a member, including the Chair and Secretary. Voting is normally conducted by a show of hands. The quorum for Evaluation Team meetings is 50% of the voting members.

For each of the Evaluation Teams, merit is based on the performance of the candidate relative to that of established checks. Checks for the various merit criteria may vary for the various traits under evaluation and the standard for a particular trait may not necessarily be met by all of the checks, particularly for the DET and QET.

To provide predictability and meet the regulatory requirements of transparency, consistency, and fairness, the AET and QET use an MS Excel based merit assessment tool to guide its candidate cultivar recommendation to the PRCWRT. The QET will review data in the whole for each line and discuss to determine the final ratings for the candidate cultivar, and vote on support for the candidate cultivar. A DET Merit Assessment tool has been developed and is provided to proposers to assist in evaluation and provide predictability. Candidate cultivar guidance from the Evaluation Teams to the PRCWRT are generally in the following categories:

- ENDORSE: the collective attributes of the candidate for the traits being considered are “equal to or better than” those of the check cultivars or exceed the “Do-not-object” level. For clarity, all candidate cultivars meeting minimum merit criteria (as established by the evaluation teams) will receive an “ENDORSE”.
- FLAG: the collective attributes of the candidate cultivar for the traits defining merit are “poorer than” those of the check cultivars or fail to meet the “do-not-object” level (see note below). A “FLAG” by any Evaluation Team indicates that further discussion by the PRCWRT is required, followed by a vote by the Cultivar Voting Panel to either recommend support or objection to the registration of the candidate.

The DET will continue to utilize the traditional Support/Do Not Object/Object/Abstain voting structure at the Evaluation Team meeting and in the report to the PRCWRT during candidate line presentations to the CVP. This differentiation recognizes two levels of endorsement to allow recognition of candidate cultivars that meet all Priority 1 disease requirements, and those that are deficient in some requirements but are acceptable based on a holistic view of the candidate.

Non-binding guidance (feedback on merit) from the DET and QET is provided to the sponsors of candidate cultivars in the first- or second-years of registration testing based on the established merit criteria. The merit assessment tools may be also be useful for these purposes.

4.4.2 PRCWRT Deliberations

As outlined in Section 2.2 – Terms of Reference, the PRCWRT has two core mandates:

1. To establish test procedures and co-ordinate trials to evaluate the merit of potential cultivars of wheat, rye, and triticale found in Schedule III, Part I, Seeds Regulations.
2. To assess the merit of lines in registration trials and make recommendations to the CFIA-VRO regarding the suitability of candidate cultivars for registration in the various agro-ecozones of western Canada.

4.4.2.1 Test procedures and trial coordination

All matters pertaining to operating procedures are to be ratified by the PRCWRT via a simple majority vote. For issues that require PRCWRT approval, a maximum of 25 members per Evaluation Team are allowed a vote to provide a balanced approach. If the number of Evaluation Team members attending the PRCWRT meetings is greater than 25, each Evaluation Team Chair will call for members to temporarily give up their voting privilege. In the event that there are insufficient volunteers willing to forego their voting privilege, the 25 voters will be determined randomly. A record of the members who have relinquished their vote will be kept so that they will be allowed a vote at the next annual meeting. The PRCWRT Chair will not vote except in the event of a tie. The PRCWRT Secretary and mover of a motion are entitled to vote if they are among the 25 members provided this privilege. It is expected that all members will vote impartially.

Quorum for PRCWRT deliberations is 50% of members registered for the meetings and 50% of each of the attending Evaluation Team members at the beginning of the PRCWRT meeting.

4.4.2.2 Merit Assessment and Registration Recommendation

A. Candidates endorsed by all Evaluation Teams

Candidate cultivars endorsed by all of the pertinent Evaluation Teams will be proposed for PRCWRT recommendation *en masse*, in which a simple majority will prevail.

B. Candidates referred to the Cultivar Voting Panel

For candidate cultivars in which one or more of the Evaluation Teams have indicated a FLAG, i.e., a deficiency of merit within their scope of expertise, further deliberation at the PRCWRT level is required to consider the candidate for recommendation of registration. Each Evaluation Team will report a summary of their deliberations based on the merit criteria and why the candidate was FLAGGED. The applicant will then be given an opportunity to present the attributes of the candidate and why a recommendation for registration is appropriate. Following open discussion, the Cultivar Voting Panel will vote on the candidate.

The CVP will consider the overall attributes of the candidate (the balance of agronomic, disease resistance and end-use quality traits that are part of the merit definition) based on interpretation of the data provided by the registration trials and any acceptable supplementary data, as presented in the *Request for Support for Registration* document, and expanded in the presentation by the proposer and subsequent discussion.

For those lines considered by the CVP, voting will be by secret ballot with only three possible voting options:

- To **SUPPORT** recommendation
- To **OBJECT** to recommendation
- To **ABSTAIN** from voting

It is expected that all members of the CVP will vote impartially. Abstaining from the vote is only appropriate if there is a real or perceived conflict of interest.

CVP votes will be counted following presentation of all candidate cultivars being considered. Associate members, usually appointed during the PRCWRT meeting, will be charged to carry out this activity. Following the vote count, a scrutineer will audit the count. The scrutineer will not be a member of the PRCWRT but must be agreed upon by the membership. Any unresolved discrepancy between the vote counts and the scrutineer's audit will be communicated to the PRCWRT Chair so that another count can be conducted by the Chair's designate. A simple majority will constitute a positive recommendation.

C. Tie votes from the Cultivar Voting Panel

In anticipation of a tie vote and as part of the regular CVP voting process, the PRCWRT Chair will complete a provisional ballot for all candidates considered by the CVP, with no option to abstain. The Chair's ballot will only be used for those candidates in which there is a tie. In these cases, the abstention replaced by the Chair's vote will not be reported so as to protect the anonymity of the voting process.

The results of the CVP vote will be reported to the PRCWRT followed by a motion to accept the results of the CVP votes *en masse*. A motion to destroy the ballots will be considered after acceptance of the CVP vote by the PRCWRT.

It is the responsibility of the PRCWRT Secretary to inform the Registrar, CFIA-VRO in writing of the decision of the committee, with copies to the sponsor, and PRCWRT Chair. Copies of the *Request for Support of Registration* document that was considered and the merit score calculation spreadsheets from each Evaluation Team (when implemented) will also be provided to the sponsor and to the CFIA-VRO.

4.5 Extra-ordinary Circumstances

4.5.1. Votes Outside of the Annual Meeting

At the discretion of the PRCWRT Chair, votes may be conducted using regular mail, facsimile or electronic mail. The quorum for this type of vote is a response from 50% plus one of all full members.

4.5.2 Missing or Erroneous Data

If the *Request for Support of Registration* document or registration trial reports have missing or erroneous data, or omitted data formed the basis of a decision, the sponsor of a candidate cultivar or the Chair of an Evaluation Team may call for a re-vote. This request must be in writing to the PRCWRT Chair, with an explanation of the concern. The PRCWRT executive will then determine if there was an omission or error and if this information could have changed the decision. If so, the PRCWRT will be informed and a revote will be conducted by the CVP following the distribution of a revised data package. Since detection of these occurrences is likely to occur after the annual meeting was adjourned, the PRCWRT Chair will determine how the vote will be conducted as per Section 4.4.1 – Votes Outside of the Annual Meeting.

4.5.3 Appeal of PRCWRT Recommendation

The merit criteria used in making the recommendation shall not be subject to appeal, as these criteria have been discussed and ratified by the PRCWRT.

A PRCWRT recommendation to object to the registration of a candidate cultivar may be appealed by the sponsor on the following grounds:

- The recommendation was the result of erroneous data.
- The PRCWRT did not follow the operating procedures.
- The PRCWRT did not act in accordance with the CFIA Model Operating Procedures document.

The sponsor of a candidate cultivar who believes there are grounds for an appeal must submit a written application to the PRCWRT Chair no later than March 31 of the decision year. The application must indicate the complete basis for the appeal and include a copy of the data package prepared for the candidate in question. The PRCWRT Chair will convene an appeal board and notify the appellant and the CFIA-VRO of the decision by April 30.

The appeal board will consist of 5 to 7 full members, excluding the Chair and Secretary. Each Evaluation Team providing guidance in the recommendation made by the PRCWRT must be represented by at least one member (e.g., in some cases the QET does not provide guidance). The number, composition and members of the appeal board will be determined by the PRCWRT Chair, who will inform the appellant of the composition of the appeal board, prior to hearing the appeal. The appellant may propose up to two alternative appeal board members, with acceptance of the alternates upon the discretion of the Chair.

Conflicts of interest should be avoided to the extent possible when choosing the appeal board. It is recommended that the appeal board be an odd number to avoid a tie vote. All panel members will consider the best interest of the value chain foremost in their deliberations.

If the appeal is centered upon the guidance of a particular Evaluation Team, then an appeal board member should be chosen who has the particular expertise in question. The PRCWRT Chair and Secretary will preside over the proceedings of the appeal. The appellant or designate has the right to attend the appeal proceedings to present the case for the appeal, but does not have a vote. Following the hearing of arguments and any clarifications required by the appeal board, a secret ballot will be conducted. The votes will be counted by the PRCWRT Chair and verified by the Secretary. In the event of a tie, the Chair will cast the deciding vote.

If the appeal is centred upon the actions of the PRCWRT Chair, the appellant may request that the Chair be excused from the process. In this case, the PRCWRT Secretary will take on the duties of the Chair and will appoint a Secretary from among the full membership.

The appeal may take one of several forms as decided by the appellant.

- A written case which is voted upon by the appeal board using regular mail, facsimile or electronic mail.
- A video or teleconference in which the appellant presents the case based on documentation previously distributed to the appeal board.
- A face-to-face meeting where the appellant submits arguments based on documentation previously distributed to the appeal board. If a face-to-face appeal is chosen, all appeal board travel and meeting expenses will be paid by the appellant.
- No additional appeals will be heard by at the recommending committee level.

Following a presentation by the appellant explaining the basis of the appeal, and review of the data if required, the appellant will withdraw from discussions by the appeal board. The first question to be considered is whether the basis for an appeal is valid. If a simple majority agrees that the appellant has a valid case, a revote on the recommendation will proceed. If the appeal board rejects the basis for the appeal, no further deliberations are necessary. The appellant will be notified of the outcome of all deliberations and the basis for the decisions.

5. SPECIAL CONSIDERATIONS

5.1 *Phytosanitary Requirements*

The PRCWRT may impose additional registration trial requirements as necessary, e.g., seed-borne disease testing of entries into registration trials to protect a geographical area, province, or Canada as a whole. These requirements may or may not be the result of specific provincial requirements.

5.2 *Plants with Novel Traits (PNTs)*

Upon the entry of a candidate cultivar for registration testing, the PRCWRT must be informed if the line is considered to be, or is derived from, a Plant with Novel Trait (PNT). The proponent must confirm that Food, Feed and Environmental Safety approvals are in place and that the PNT has “unconfined release

status” or the equivalent (e.g., an exemption letter from the CFIA Plant Biosafety Office). The PRCWRT cannot refuse entries into a registration test system where the necessary domestic approvals are in place (e.g., they cannot refuse entry on the basis of a lack of major foreign market approvals). However, since cooperating groups set the operating principles for specific registration trials, it is prudent to consult with the trial coordinator to determine if specific PNTs would be acceptable for the trial.

5.3 Security of Entries

All entities (persons and institutions) involved in conducting trials under the auspices of the PRCWRT agree to abide by the PRCWRT Registration Trial Participants Code of Ethics (Appendix I).

The seed of candidate cultivar entries is proprietary property of the sponsor and must be handled accordingly. Under no circumstances will seed submitted for these trials be redistributed in any manner other than for the purpose of conducting registration trials approved by the PRCWRT.

5.4 Withdrawal of Entries

A proponent may withdraw a candidate cultivar during merit testing, or during deliberations for support of registration at the Evaluation Team or PRCWRT.

Lists of entries in Registration Trials where several institutions collaborate should be confirmed with all participants in the trial as soon as possible. Following annual acceptance of an entry into a registration trial, agronomic and disease resistance data will normally be taken. Upon the discretion of the Registration Trial Coordinator, a proponent may request withdrawal of an accepted entry prior to seed set-up if sufficient time is provided. Following annual field testing, end-use quality analysis may be dropped at the discretion of the proponent and should be communicated to the Registration Trial Coordinator as soon as possible.

6. APPLICATION FOR REGISTRATION

Applications for registration of the recommended candidate should be submitted using the *Variety Registration Application* form available on the CFIA website (www.inspection.gc.ca). The application, along with other required supporting documentation, reference samples and the prescribed fee, must be sent to:

Variety Registration Office	
Canadian Food Inspection Agency	
59 Camelot Drive	Telephone: 613-773-7148
Ottawa, ON K1A 0Y9	Facsimile: 613-773-7261

For further information, please refer to the CFIA website:

<http://www.inspection.gc.ca/plants/variety-registration/eng/1299175847046/1299175906353>

7. CONTRACT REGISTRATION

7.1 Terms of Reference

Contract Registration is appropriate for candidate cultivars where biochemical or biophysical characteristics distinguish it from the majority of registered varieties of the same kind or species and it may have an adverse effect on the identity of those registered varieties. The owner/sponsor of the candidate cultivar must make evident the possibility of industry harm if granted an unrestricted registration.

Socio-economic factors including market access of CFIA approved Plant with Novel Traits (PNTs), GMO or otherwise, are not to be considered. If it is shown that the candidate cultivar has characteristics that will cause harm toward cultivars registered for traditional commodity markets, or if it or its progeny may be detrimental to human or animal health, and/or safety of the environment, Contract Registration may apply.

As a general rule, Contract Registration is not to be used as a substitute for traditional forms of registration (full or interim) in situations where the PRCWRT has objected to the registration of the candidate cultivar based on a deficiency in merit. However, the PRCWRT may suggest that the candidate be considered for Contract Registration where there is rationale to do so. In this case, an extraordinary meeting of the Contract Registration Committee (CRC) may be required to consider the case and determine if the required conditions for Contract Registration have been met.

Contract Registration is a form of Restricted Registration and it can be either full or interim. Full Contract Registration is permanent and is granted for cultivars for which merit has been established. An Interim Contract Registration may be requested for initial periods of up to three years. Renewal of Contract Registration for a further term of up to an additional two years (a maximum of five years total) will require:

- A review by the CRC and determination whether conditions of the initial Contract Registration have changed significantly.
- A recommendation from the CRC to the PRCWRT.
- Review and approval by the CFIA-VRO.

The PRCWRT does not have the authority to recommend cancellation of variety registration; however, one of the roles of the PRCWRT is to advise the CFIA-VRO of any potential harm that a cultivar (contract registered or otherwise) may present to Canadian agriculture. The Registrar has the authority to cancel a variety registration for cause, under the *Seeds Regulations* (74. (a) to (i)).

7.2 Structure and Membership

The CRC will consist of five individuals appointed by the PRCWRT, with at least one from each of the following disciplines or areas of specialization:

- wheat or durum breeder
- cereal disease expert
- end-use quality expert

The terms of appointment will normally be for three years. A Chair of the CRC will be chosen from among these five individuals. In cases where confidentiality of data or conflict of interest is identified, the owner/sponsor of the proposed candidate may request the PRCWRT Chair to appoint alternative members. The CRC has the right to consult with other experts provided that the owner/sponsor (or designate) agrees with the choice of external consultants. The CRC will act to protect the confidentiality

of data where required. There may be cases where the applicant will require confidentiality agreements to protect all parties involved in the deliberations.

Consideration or review of a contract registration application may occur at any time. Meetings of the CRC will normally be held during the annual PRCWRT meeting in February if there is a reason to do so. Other meetings may be called upon 30 days' notice or less upon the consensus of the CRC membership.

7.3 Eligibility Requirements for Candidates Considered for Testing

Where a candidate has not previously been tested in registration trials, the CRC must receive a written document from the owner/sponsor addressing the rationale for contract registration. The following points should be addressed in the document:

- The candidate cultivar possesses unique biochemical or biophysical characteristics specific to a defined end-market and could cause industry harm if produced outside of a closed system.
- An end-user/purchaser exists for the contract registered crop.
- A closed system for the production of the candidate is achievable.
- The closed system provides assurance that “off-grade” production will not enter the normal marketing system for the commodity crop.

Upon a CRC endorsement that testing of the cultivar under contract registration procedures is required and appropriate, the CFIA-VRO will be informed of the decision and of any additional data requirements prescribed by the CRC.

Owners/sponsors of candidates being tested under contract registration procedures are urged to contact the CFIA-VRO for details on the required Quality Assurance Manual, which must accompany the variety registration application. They are also encouraged to consult with the CGC regarding the manual and their precautions for keeping the variety segregated from the commodity market. The proponents should share their Quality Assurance Manual and receive support from the CGC prior to bringing the variety forward to the CRC. Support from the CGC on the basis of the proposed closed-loop production system and quality assurance processes, will be required for wheat or durum lines to be considered for recommendation of contract registration to the CFIA-VRO.

Current details of CFIA's quality control system (QCS) are outlined in the CFIA-VRO's guidance document: *Procedures for the Registration of Crop Varieties in Canada* (www.inspection.gc.ca). In addition to these requirements the owners/sponsors must also provide the following to the CRC:

A risk assessment that takes into consideration the impact of the candidate cultivar on the viability of other classes and registered cultivars of wheat and durum, including any health, safety, environment, and marketplace impacts. It is recommended the owners/sponsors consult with the CFIA-VRO and the CGC at an early stage to discuss risk assessment issues.

The risk assessment must include production, handling, quality control, and financial costs such as monitoring, including sample acquisition, laboratory analysis and reporting. The owners/sponsors must identify the entity responsible for covering the costs of monitoring, and liability if problems associated with leakage of the contract registered cultivar from the closed-loop system occurs. Tolerance levels for such leakage should be identified and agreed to by the relevant industry stakeholders such as the Western Grain Standards Committee.

The assessment of production, handling, quality control, and other risks should provide the CRC with information to assess if the proposed cultivar is of high, medium or low risk to non-contract registered classes. This assessment should include (but need not be limited to) the following factors:

Factor	Comments	Risk: High, Medium or Low
Grain yield vs. alternative varieties?	Yield might be high relative to alternative varieties, making this factor “high” risk.	
Premium, discount or equivalent price (relative to alternative varieties) confirmed from identified market?	If the candidate is expected to provide a premium, there is less potential for it to be misrepresented as a conventional variety of lesser value.	
Identified market prepared to take off-grade product?	This is an absolute necessity as there is likely to be a level of production that will not meet the quality requirements.	
Quality differences against the typical class in which the variety could be co-mingled	Need to establish the risk level if co-mingling occurs.	
CGC grade designation issues	Are there special requirements for the CGC to allow this variety to be certified for shipments?	
Development of a test to allow detection that will be required in a monitoring program	How difficult will it be to detect this new product in a mixed sample?	
Geographic region of production	Will this allow selection of the candidate from a limited region or a few specific primary delivery points?	
Disease impact	Is there a disease susceptibility of major concern?	
Health and safety aspects	Are there specific characteristics of this candidate that will pose risks due to health and safety concerns?	

7.4 Contract Registration Recommendations

If the CRC is to be convened during at the PRCWRT annual meeting, the owner/sponsor of the candidate will provide the PRCWRT Chair written notification of their intent to approach the CRC at least 30 days in advance of the meeting. Appropriate documentation and/or data summaries must be included with the notice. The owner/sponsor of the candidate will be informed of the date and time of the CRC meeting and will be allowed to address the members. Following the meeting, the CRC will have up to 30 days to rule on the suitability of the candidate for testing under Contract Registration procedures, prescribe additional data requirements over the minimum specifications, or make a recommendation on the request for Contract Registration. The CRC may seek external advice, recognizing that confidentiality may be of extreme importance. A simple majority vote will constitute the decision of the CRC. Votes will be cast in two categories: Support and Object.

The owner/sponsor or designate of the cultivar may contest a CRC decision in two general areas:

If the candidate is deemed ineligible for testing under contract registration procedures.

If the CRC objects to the contract registration of the cultivar.

A three-person appeal board will be selected: one by the appellant, one by the CRC Chair, and one neutral party agreed upon by the appellant and the PRCWRT Chair. The appeal board will choose its own Chair and determine its own procedure. The appellant will pay any expenses related to the appeal. The decision of the appeal board will be binding.

7.5 Conduct of Trials and Minimum Data Requirements

The following are minimum data requirements for the Contract Registration of a candidate cultivar. The CRC may set additional requirements within 30 days following the meeting to determine the suitability of the candidate for Contract Registration procedures.

Upon acceptance of a candidate for testing under Contract Registration procedures, the owner/sponsor agrees that the evaluation protocols and requirements for a Quality Control System by the CRC are appropriate and that these protocols and requirements, however defined, will not justify an appeal.

A minimum of two years of testing is required. Testing must be conducted in the region where production is intended. The geographic region(s) may vary in area from all of western Canada to a smaller region within a province. Testing will provide comparisons with the appropriate checks for the crop kind, as currently used in regular registration testing, or as determined by the CRC.

Agronomic data must be collected but will be used for descriptive purposes only. No minimum levels of performance are required for agronomic traits. A minimum of eight site-years of agronomic data are required, with a minimum of three site-years in each of two calendar years.

Data quality assurance procedures must be followed as outlined in Section 3.4.1.3.

Disease resistance evaluation must take place in each of the two years of testing and must follow the procedures outlined in Appendices D and E. Candidates must meet the merit requirements for disease resistance in place for traditional cultivars, unless the owner of the candidate can demonstrate that susceptibility to a particular disease will not endanger production of traditional cultivars.

Grain quality and the trait deemed to cause potential harm must be evaluated in each year of testing, relative to the appropriate check cultivars for the crop kind. Quality evaluation is required to confirm that the candidate has the quality claimed by the proposer and that such quality requires production within a closed-loop, contract system. Where data for a candidate for Contract Registration has been produced in regular registration trials, these data will be supplemental and not necessarily a substitute for the required two years of testing. However, these data may be submitted to the CRC and CGC to determine if it is sufficient to proceed. In consultation with the Chair and Secretary of the appropriate Evaluation Teams, the CRC has may allow supplemental data to be considered in lieu of the normal minimum testing requirements.

All costs for data collection for Contract Registration shall be borne by the proposers of the candidate cultivar.

Recommendations in support of contract registration will be made by the CRC and forwarded to the CFIA-VRO. The VRO will review the contract registration application and the required Quality Control System documentation and process it accordingly.

APPENDIX A: Registration Trial Missions

Central Bread Wheat Co-op: Adaptation of candidate cultivars of CWRS wheat to the rust areas of Manitoba and central and southern areas of eastern Saskatchewan.

Co-ordinator: S. Kumar, AAFC – Brandon Research and Development Centre (Brandon, MB)

Western Bread Wheat Co-op: Adaptation of candidate cultivars of CWRS wheat for the non-rust areas of southern and central Alberta and Saskatchewan including the sawfly area.

Co-ordinator: R. Cuthbert, AAFC - Swift Current Research and Development Centre (Swift Current, SK)

Canada Northern Hard Red Co-op: Adaptation of candidate cultivars of CNHR wheat to wheat in the black and brown soil zones and the central and southern parkland area.

Co-ordinator: C. Pozniak & P. Hucl, Crop Development Centre, University of Saskatchewan (Saskatoon, SK)

High Yielding Red Wheat Co-op: Adaptation of candidate cultivars of CPS wheat in the black and brown soil zones and the central and southern parkland area.

Co-ordinator: H.S. Randhawa, AAFC - Lethbridge Research and Development Centre (Lethbridge, AB)

Parkland Wheat Co-op: Adaptation of candidate cultivars of CWRS, CPS and CWES wheat in the northern and central parkland area.

Co-ordinator: D.M. Spaner, University of Alberta (Edmonton, AB)

Hard White Wheat Co-op: Adaptation of candidate cultivars of CWHWS wheat for all growing areas of the Prairies (not being conducted as of 2023)

Co-ordinator: R. Cuthbert, AAFC - Swift Current Research and Development Centre (Swift Current, SK)

Western Soft White Spring Wheat Co-op: Adaptation of candidate cultivars of CWSWS wheat to the irrigated areas of Alberta and Saskatchewan (10 locations in 2023)

Co-ordinator: H.S. Randhawa, AAFC - Lethbridge Research and Development Centre (Lethbridge, AB)

Durum Wheat Co-op: Adaptation of candidate cultivars of durum wheat to southern and central areas of western Canada.

Co-ordinator: Y. Ruan, Swift Current Research and Development Centre (Swift Current, SK)

Special Purpose Spring Wheat Co-op: Adaptation of candidate cultivars of spring wheat for the CWSP class in western Canada.

Co-ordinator: D. Maxwell, Ag-Quest Inc. (Minto, MB)

Western Canadian Winter Wheat Co-op: Adaptation of candidate cultivars of winter wheat for the CWRW and CWSP classes in western Canada.

Co-ordinator: H.S. Sidhu, AAFC - Lethbridge Research and Development Centre (Lethbridge, AB)

Western Fall Rye Co-op: Adaptation of candidate cultivars of fall rye in western Canada.

Co-ordinator: R. Ragupathy, Lethbridge Research and Development Centre (Lethbridge, AB)

Western Spring Triticale Co-op: Adaptation of candidate cultivars of spring triticale to western Canada.

Co-ordinator: M. Aljarrah, Field Crop Development Centre, Olds College of Agriculture and Technology (Lacombe, AB)

Spring Spelt Wheat Registration Trial: Adaptation of candidate cultivars of spring spelt wheat to western Canada.

Co-ordinator: P. Hucl & C. Pozniak, Crop Development Centre, University of Saskatchewan (Saskatoon, SK)

Winter Triticale Co-op: Adaptation of candidate cultivars of winter triticale in western Canada.

Co-ordinator: M. Aljarrah, Field Crop Development Centre, Olds College of Agriculture and Technology (Lacombe, AB)

Ag Quest Wheat Registration Trial: Adaptation of CWRS and CPSR candidate cultivars to western Canada.

Co-ordinator: D. Maxwell, Ag-Quest (Minto, MB)

Limagrain Cereals Canada Trial: Adaptation of CWRS and CPSR candidate cultivars to western Canada.

Co-ordinator: T. Vansteenbergen, Limagrain Cereal Research Canada (Saskatoon, SK)

ICMS Wheat Registration Trial: Adaptation of CWRS and CPSR candidate cultivars to western Canada.

Co-ordinator: B. Wright, ICMS (Portage la Prairie, MB)

Seed-Link Winter Wheat Registration Trial: Adaptation of candidate cultivars of winter wheat for the CWRW and CWGP classes in western Canada.

Co-ordinator: P. Bonis, Seed-Link (Lindsay, ON)

BASF Agricultural Solutions Canada Trial: Adaptation of CWRS and CPSR wheat candidate cultivars to western Canada.

Co-ordinator: D. Bonnett, BASF Agricultural Solutions Canada (Saskatoon, SK)

KWS Fall Rye Registration Trial: Adaptation of fall rye cultivars to western Canada.

Coordinator: B. Kistner

KWS Spring Rye Registration Trial: Adaptation of spring rye cultivars to western Canada.

Coordinator: B. Kistner

Spring Forage Wheat Registration Trial: Adaptation of spring forage wheat cultivars to western Canada.

Coordinator:

APPENDIX B: Registration Trial Check Cultivars – 2023

CWRS – East & West (Central & Western Bread Wheat) (3 replicates)

Checks: Glenn
Carberry
AAC Brandon

CWRS – Northern Regions (Parkland Wheat) (3 replicates)

Checks: Parata
Glenn
Carberry
AAC Brandon

CPS-R (High Yielding Red Wheat) (3 replicates)

Checks: AAC Foray
CDC Terrain
AAC Penhold
Carberry
AAC Brandon

CNHR (Canada Northern Hard Red) (3 replicates)

Checks: Carberry
Faller
AAC Penhold
AAC Brandon

Common HRS (CWRS, CPS-R, CNHR) (3 replicates)

Checks: AAC Penhold
Glenn
Carberry
AAC Brandon
Faller

NB: Parata may be included as an additional check for earliness in northern tests but is not considered as a quality check)

Special Purpose Spring Wheat (3 replicates)

Checks: AC Andrew
Pasteur
AAC Awesome

Hard White Wheat (3 replicates)

Checks: Whitehawk
Snowstar
AAC Cirrus

Western Soft White Spring Wheat (4 replicates)

Checks: AC Andrew
Sadash
AAC Indus

Durum Wheat (3 replicates)

Checks: AC Navigator
 CDC Precision

Brigade
 AAC Schrader
 AAC Weyburn

Spring Spelt Wheat Registration Trial (3 replicates)

Checks: AC Barrie
 CDC Zorba
 CDC Origin
 CDC Silex
 CDC Evolve

Western Spring Triticale (3 replicates)

Checks: Pronghorn
 AC Ultima
 Brevis
 AC Andrew – high yielding wheat check

Spring Rye (3 replicates)

Checks: AAC Awesome (wheat)
 AC Andrew (wheat)
 Brevis (triticale)
 Gazelle Rye (untreated seed)

Western Canadian Winter Wheat (3 replicates)

CWRW Checks: AAC Elevate
 Moats
 AAC Vortex
 AAC Coldfront

CWSP Yield Check: CWRW check with the highest yield

Winter Triticale Registration Trial (3 replicates)

Metzger
 Hazlet (fall rye)
 Pintail (winter wheat)
 Luoma

Western Fall Rye (3 replicates)

Checks: Prima (open pollinated)
 Hazlet (open pollinated)
 Bono (hybrid)
 KWS Trebiano (hybrid)
 KWS Serafino (hybrid)

Forage Spring Wheat (3 replicates)

Pasteur

AC Andrew
Alderon
Bunker (triticale)

Ag Quest Wheat Registration Trial:

Checks for CWAD, CWRS, CWGP, CWHWS, CWRW, CWRW(GP), CPS, Fall Rye, and Winter Triticale are the same as those specified for other Registration Trials.

ICMS Wheat Registration Trial:

Checks for CWAD, CWRS, CWGP, CWHWS, CWRW, CWRW (GP), CPS, Fall Rye, and Winter Triticale are the same as those specified for other Registration Trials.

Limagrain Cereals Research Canada Registration Trial:

Checks: As designated for corresponding class (CWRS/CPS), as identified in this Appendix.

BASF Agricultural Solutions Canada Trial:

Checks: As designated for corresponding class (CWRS/CPS), as identified in this Appendix.

APPENDIX C: Measurement of Agronomic Traits

Agronomic Traits Measured in each Co-operative Registration Trial

	Central Bread Wheat	Western Bread Wheat	High Yielding Red Wheat	Parkland Wheat	Hard White Wheat	Soft White Spring Wheat	Durum Wheat	Special Purpose Wheat	Western Winter Wheat	Fall Rye	Spring Triticale	Winter Triticale	Forage Whet
Number of Replicates	3	3	3	3	3	3	4	3	3	3	3	3	3
Grain Yield	+	+	+	+	+	+	+	+	+	+	+	+	+/-
Heading	-	-	-	+	-	-	-	-	+	-	-	+	+
Maturity	+	+	+	+	+	+	+	+	+	+	+	+	-
Height	+	+	+	+	+	+	+	+	+	+	+	+	+
Lodging	+	+	+	+	+	+	+	+	+	+	+	+	+
Shattering	-	-	-	-	-	+	-	-	-	-	-	-	-
Cleanout	-	-	-	-	-	-	-	-	-	-	-	-	-
Test Weight	+	+	+	+	+	+	+	+	+	+	+	+	-
Kernel Weight	+	+	+	+	+	+	+	+	+	+	+	+	-
Smudge	-	-	-	-	-	-	+	-	-	-	-	-	-
Black Point	-	-	-	-	-	+	-	-	-	-	-	-	-
Starchy Kernels	-	-	-	-	-	-	+	-	-	-	-	-	-
Sample Grade (site basis)	-	-	+	+	-	-	+	-	-	-	-	-	-
Wheat Stem Sawfly Cutting*	-	+	-	-	-	-	-	-	-	-	-	-	-
Winter Survival	-	-	-	-	-	-	-	-	+	+	-	+	-
Hagberg Falling Number	-	-	-	-	-	-	-	-	-	+	+		-
Forage Yield	-	-	-	-	-	-	-	-	-	-	-	-	+
Forage Quality	-	-	-	-	-	-	-	-	-	-	-	-	+

Cultural Conditions: Cultural conditions are representative of farming practices within the surrounding area and should produce seed of quality similar to the commercial commodity. Use of unregistered herbicides, or insecticides and seed applied fungicides should be avoided wherever possible. The use of foliar-applied fungicides or growth regulators is undesirable.

Experimental Design: Lattice or randomized block design, three or four reps, 36 entries or less.

Grain Yield: Plot yields should be converted to a yield per unit area (kg/ha), rounded to the nearest kg. Equilibrate samples to similar moisture content within test sites. Record all reps.

Days to Heading: 50% heads emerged, recorded 3 times weekly. Calculated from planting date or from January 1, whichever is shorter. Record at least 2 reps.

Days to Maturity: 16 - 18% moisture content - kernels resist denting by fingernail. Recorded 3 times weekly. Calculated from planting date or January 1, whichever is less. Record at least 2 reps.

Plant Height: Straw length measured in cm from ground to top of heads excluding awns after extension growth has ceased. In the event of lodging, plants should be straightened before measurement. Record at least 2 reps. Report averages rounded to the nearest cm.

Lodging: Record on a 1 - 9 scale, where 1 is bolt upright and 9 is completely prone, wherever significant lodging occurs. Record all reps. Report averages to one decimal place, do not round.

Shattering: Record on a 1 - 9 scale, where 1 is undamaged and 9 is completely shattered, wherever significant shattering occurs. Record all reps.

Cleanout: Weight of cleaned sample expressed as a percentage of uncleaned sample. Record on composite of all replicates.

Test Weight: Kilograms of cleaned sample (zero chaff) per hectolitre measured under standard conditions, e.g.: Dickey John Grain Analysis Computer, or to CGC standards. Record on composite of all replicates, report to one decimal place.

Kernel Weight: Milligrams per kernel based on a cleaned sample of at least 200 undamaged kernels from a composite of all replicates. Report to one decimal place.

Smudge and Kernel Black point: Smudged or black pointed kernels expressed as a percentage by count or by weight of at least 10 g of the cleaned four rep composite wherever non-trace amounts of smudge or blackpoint are noted.

Percent Starchy Kernels: As determined by the Industry Services division of the Canadian Grain Commission from the cleaned composite of all replicates.

Sample Grade: As determined by Industry Services division of the Canadian Grain Commission from a composite of all replicates.

Wheat Stem Sawfly Cutting: Estimated percentage of stem girdled and subsequently toppled over from wheat stem sawfly infestation and cutting (% cut per 100 stems observed).

Winter Survival: Estimated to nearest 5% after spring regrowth wherever there is winterkill. Record all replicates.

Hagberg Falling Number: As determined using the prescribed method for the Hagberg Falling Number apparatus.

Forage Yield: Forage yield at the early dough stage of seed development when a majority (75%) of the entries reach that stage, reported in kg/ha at a consistent moisture

Forage Quality: Crude protein, acid detergent fiber and neutral detergent fiber, reported as % dry matter.

APPENDIX D: Guidelines for Disease Resistance in Wheat and Triticale for the Prairie Region of Canada

(Revised February, 2024) The rationale of having a Disease Evaluation Team (DET) evaluate and provide expert advice to the RC on candidate lines for cultivar registration is that there is value in having genetic resistance in wheat cultivars versus relying on the use of fungicide sprays. Extremely susceptible varieties will still sustain loss even with the application(s) of fungicide sprays, and there is the additional risk of developing new pathogenic strains that are tolerant or resistant to fungicide use. Increased reliance on and use of fungicides also is not environmentally sound. The operating guidelines for the DET of the PRCWRT are presented in Table 1 for the various classes of Canadian wheat. The "Do-Not-Object-To" level of resistance described in the table is the level that would prevent significant economic loss. This is the minimum level of resistance expected in registered cultivars. This level is agreed upon by breeders and pathologists for each disease and may change depending on virulence changes in the pathogen and availability of resistance. The "Do-Not-Object-To" level of resistance may not be sufficient to provide adequate disease control for some pathogens. The disease ratings for registered cultivars can be found in provincial seed guides, based on meetings of the Western Committee of Plant Diseases. The most common level of resistance presently found in registered cultivars is the level considered achievable within breeding programs.

For each Priority 1 disease in each class of wheat or triticale, ratings by the DET are primarily based on the assessment of three years of disease data. The DET will "Object to" the registration of candidate cultivars that do not meet the "Do-Not-Object-To" level of resistance. The DET will "not object to" the registration of candidate cultivars that meet the "Do-Not-Object-To" level of resistance. The DET will "Support" the registration of candidate cultivars that exceed the "Do-Not-Object-To" level of resistance for one or more diseases and meet "Do-Not-Object-To" level of resistance for the other Priority 1 diseases. The DET will also take into consideration additional pest resistance such as wheat curl mite and orange blossom wheat midge during evaluation team deliberations.

Disease priorities are defined as follows:

Priority 1 = Those diseases for which Coop testing is being done and the "Do-Not-Object-To" level of resistance is necessary for support for registration.

Priority 2 = Those diseases for which breeding and pathology research is being done in western Canada and a minimal level of resistance is desirable to reduce economic loss to producers.

Priority 3 = Other diseases of wheat to which little or no breeding or pathology research is being done in western Canada but which are of localized or temporal significance.

A five-point rating system of R, MR, I, MS and S is used to describe Priority 1 disease ratings where R= Resistant, S= Susceptible, M= Moderate, and I= Intermediate.

The "Do-Not-Object-To" requirements for the Priority 1 diseases are listed in Table 1 for the CWRS, CPS, CWGP, CWAD, CWHW, CWSWS, CWRW, Triticale, and Spelt classes. Selected check line(s) which represent the "Do-Not-Object-To" level of resistance have been identified for each disease and are listed in Appendix E.

Disease Data

For disease data to be considered by the DET, it must be generated using procedures identified in Appendix E. The required criteria include three years of data, the use of inoculum with appropriate races/strains for each pathogen, irrigation as needed to generate sufficient disease pressure, and the inclusion of check lines with susceptible and "Do-Not-Object-To" levels of resistance for each pathogen.

Check lines and the description of the evaluation method for each pathogen are listed in Appendix E. If there is insufficient levels of the disease or if the checks are not demonstrating their respective reactions, in a given disease trial, the site/year should not be considered in the disease report. If disease data is deemed unacceptable, the DET will report to the WRT subcommittee that no decision could be made because of insufficient data. Table 1 below lists the check cultivars/lines for the current priority1 diseases and the acceptable levels of disease severity for these checks. Table 1. Disease Checks and Acceptable Disease Severity Levels for Priority 1 Diseases

Rating	Stem Rust Check	Stem Rust Sev. (%)	Leaf Rust Check	Leaf Rust Sev. (%)	Stripe Rust Check	Stripe Rust Sev. (%)	FHB Check	FHB Reaction	Bunt Check	Bunt Sev. (%)
R	Glenn	1-10	Carberry		Lillian	0-5	AAC Tenacious	The FHB reaction (R, MR, I, MS, S) is determined relative to the check line's reactions and will change from year to year and among disease nurseries	McKenzie*	1.8-4.6
MR				10-20	AC Andrew	10-20	AAC Hockley AAC Warman			4.0-18.6
I	Columbus	20-40	Glenlea	10-40	CDC Imagine	35-45	CDC Bradwell AAC Viewfield Trascend*		Neepawa** *	13.7-25.6
MS			Thatcher Lr-34	50-80	Laura	50-60	AC Morse			18.8-46.4
S	Hoffman	80-100	Thatcher	80-100	AC Barrie	80-100	*		Laura****	34.5-58.4

Sev. = severity

* Transcend FHB disease reaction based on the variety evaluation test (Manitoba) 2018-2020.

** AC Foremost is also a resistant bunt check.

*** AC Barrie is also an intermediate bunt check.

**** Fielder is also a susceptible bunt check.

Establishing Disease Guidelines for New Classes and New Priority 1 Diseases

Priority 1 diseases are those diseases which can be controlled by genetic resistance and which are considered to cause harm significant enough to warrant regulation through the registration process. Wheat candidate lines require a “Do-Not-Object-To” level of resistance to Priority 1 diseases for support for registration. In general, Coop disease testing is provided for major grain classes. In the case of new or minor classes of grain occupying or predicted to occupy a small acreage, external data collected in the prescribed manner may be requested. If a new class of wheat is proposed, Disease Guidelines will be recommended by the DET and voted on by PRCWRT to establish the disease reaction standard that will be required. Actual or forecasted area of production will be considered for the development of disease guidelines. It is important to note that pathogens do evolve and can adapt to new environmental conditions. Shifts in the genetic base in the host crop can also lead to new disease risks. Both can result in new or existing pathogens that can cause catastrophic yield losses and reduction in quality in wheat. Therefore, addition of new diseases to the Priority 1 list is possible. Additions to or changes in the Priority 1 list is the responsibility of the DET to make recommendations to the PRCWRT to ratify them.

Disease Reports

DET members appointed by the DET chairperson prepare the disease reports. A separate report is prepared for each wheat class. Prior to the PRCWRT meeting, a draft report is prepared that summarizes disease data for all entries. Recommendations for the advancement of lines are given on first and second year entries. A single summary disease rating of the three years data for each disease is provided on a five-point rating scale of R, MR, I, MS and S where R= Resistant, S= Susceptible, M=

Moderate, and I= Intermediate. Report writers will provide voting recommendations on lines proposed for registration. Disease assessments and recommendations are discussed at the DET meeting and reports are updated prior to submission for inclusion in the minutes.

Table 2. The “Do-not-object” guidelines for Priority 1 diseases wheat and triticale in Western Canada. Priority 2: Loose smut, leaf spots

Disease	CWRS	CPS	GP	CWHW	CWAD	SWS	CWRW	Triticale	Spelt
Leaf Rust	I	I	I	I	I	I	I	I	I
Stem Rust	I	I	I	I	I	I	I	I	na
Common Bunt	I	I	I	I	I	I	I	I	I
FHB	I	I	I	I	MS	MS	MS	MS	MS
Stripe Rust	I	I	I	I	I	I	I	I	I

Na = not applicable

APPENDIX E: Disease Screening Protocols

Protocol for evaluating reaction to loose smut in wheat (Dr. J. Menzies)

Ten to 12 seeds of each wheat line are sown in hill plots. At heading, three spikes of each hill are selected for inoculation. The chosen spikes are at mid-anthesis (the anthers at either end of the spike are dehisced, while those in the middle are yellow). About 1 cm is cut off the tips of each inoculated spike with scissors to mark the inoculated heads. The partial-vacuum method described by Nielsen (1983) and Menzies et al (2009) is used for inoculation. With this method, the spikes are placed in an inoculation cylinder and immersed under vacuum in a suspension of water and teliospores of *U. tritici* at a concentration of about 4 g teliospores per L of water. The vacuum is maintained for two to three seconds and then released, allowing the teliospore suspension to drain into a reservoir. Without removing the spikes from the inoculation cylinder, this procedure is immediately repeated once.

The Poehlmann method of inoculation can be used as an alternative to the partial-vacuum method. It requires filling a syringe with inoculum (same inoculum as above), and holding the syringe and needle at an approximate angle of 5 to 10° to the rachis. The needle is gently pushed through the upper part of the soft palea. A slight resistance will be felt when the needle tip reaches the tougher lemma of the floret. Inoculum is ejected to fill the floret, which causes a change in the hue of the lemma. It is easiest to start at a floret at the bottom of the spike and continue inoculation of the florets in ascending order on one side of the spike, and then progress to the other columns of florets on the spike.

The loose smut races T2, T9, T10, and T39 (Nielsen 1987) are employed in the inoculum suspension; each at 1 g teliospores L⁻¹ of water. These four races represent the common races of *U. tritici* in western Canada (Thomas and Menzies, *unpublished data*). A fresh mixture of inoculum is prepared each day. At maturity, each spike is harvested and threshed individually. The seed are sown in a soil bed in the greenhouse during the following winter. At heading, the numbers of healthy and smutted plants are recorded and the percentage of smutted plants determined. The wheat cultivar 'McKenzie' should be used as a susceptible check. The percentage of smutted plants is used to determine the reaction, where <15%=R; 16-35%=MR; 36-55%=I; 56-75%=MS; >75%=S. The most susceptible reaction over the 3 coop test scores is used as the final loose smut reaction for registration.

Menzies, J.G., Turkington, T.K., and Knox, R.E. 2009. Testing for resistance to smut diseases of barley, oats and wheat in western Canada. *Can. J. Plant Pathol.* 31: 265-279.

Nielsen, J. 1983. Spring wheats immune or highly resistant to *Ustilago tritici*. *Plant Dis.* 67:860-63.

Nielsen, J. 1987. Races of *Ustilago tritici* and techniques for their study. *Can.J. Plt Pathol.* 9:91-105

Protocol for evaluating reaction to common bunt in wheat (Dr. D. Gaudet) (updated March 2015)

Spring wheat bunt reaction nurseries are sown on fallow land at the earliest possible date. Winter wheat is sown as late as possible to ensure good winter survival. Seeds are sown to a depth of 6 cm in cool soil, with row lengths from 4.5-6 m. Inter-row spacing is set at 25 cm. Guard rows at the start of the plot are infested with common bunt to pre-contaminate the seed drill. Check lines are included every tenth row. At maturity, each plot is visually evaluated for percent bunt infection for each row. The test is seeded at two locations (= 2 reps), one under dryland conditions and one with access to irrigation.

Seed is inoculated to excess with a 1:1 composite of the bunt species *Tilletia tritici* and *T. laevis* in a 1:1:1:1:2:2 mixture of the races T-1, T-6, T-13, T-19, L-1, L-16. This composite represents the virulence spectrum of most locally collected bunt isolates. The population dynamics of the races may vary from year to year and location to location depending on environmental conditions. Spores are collected by grinding bunt infested heads with a Wiley mill grinder fitted with a 2 mm screen. Seeds are infested with the mixed spore mixture within an envelope (0.02 g bunt/10 g seed). The bunt is not pre-weighed but only scooped into the envelope at an estimated amount. Envelopes are bound together with elastic bands and inserted in seeding trays, which are placed on an agitator and allowed to agitate until seed is thoroughly infested. Envelope size and elastic band placement are chosen to ensure seed can freely agitate within the envelope while on the shaker.

Plots are visually rated for bunt as the wheat is turning color. Care must be taken to rate the shorter tillers, which are more prone to being bunted. The intermediate resistant check cultivar Neepawa is inserted every twenty rows, while the minor check lines (Barrie, Fielder, Foremost, Laura, and McKenzie) are inserted every hundred rows. Bunt reactions (R, MR, I, MS, S) are defined by the reaction of the intermediate check Neepawa. Lines falling within a single standard deviation on either side of the mean percent infection of Neepawa are defined as intermediate. Lines falling within 2 standard deviations from the Neepawa mean are moderately resistant and moderately susceptible. Lines greater than 2 standard deviations to the left of Neepawa are resistant, whereas lines 2 standard deviations to the right are susceptible.

*NB. If the number of lines in the test is small, the test should set up using a standard field design using 4 replications of both lines and checks

Bunt Checks

- Neepawa is intermediate; it is the major check line every 20 rows
- Minor check lines occur once per 100, alternating every ten rows with Neepawa.
- AC Foremost and McKenzie are resistant minor checks
- Laura and Fielder are susceptible minor checks
- AC Barrie is an intermediate minor check.
-

For winter wheat IDO337-R1 (R), AC Bellatrix (MR), Tempest (MS), Osprey (S). Every ten rows a check is inserted. The checks repeat every 40 rows.

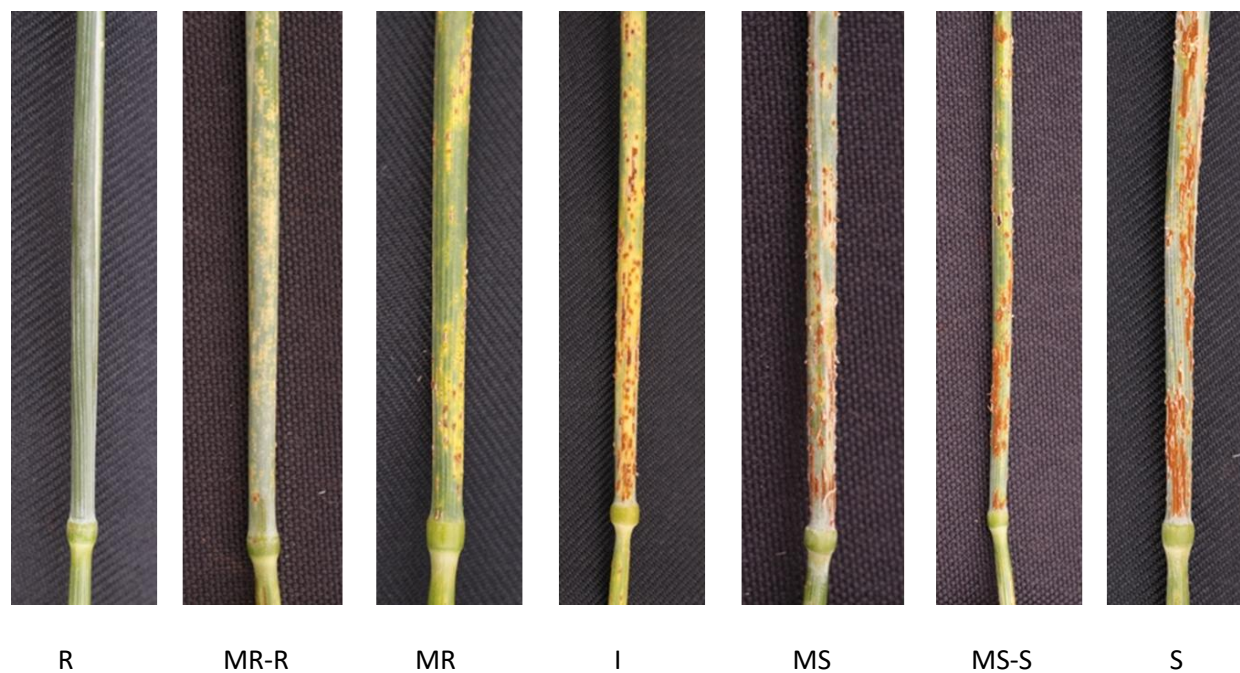
Protocol for evaluating reaction to wheat stem rust (Dr. T. Fetch) (updated March 2015)

Lines are screened at the adult plant stage in field stem rust nurseries (bulk inoculum) as well as in seedling tests (using individual races) in the greenhouse. Data from both sources are considered in determining a rating. Spreader rows are planted first (single row planter, Planet Jr. works well) about 2 weeks ahead of coop entries (usually about late May) to get rust infection started early and get maximum infection of nursery entries. The stem rust spreader row seed is a mixture of susceptible wheat and barley lines (AAFC uses 25% Wolfe barley; 15% each of Red Bobs, Klein Anniversario, W3488, W2691, and La Prevision wheat but could use Hoffman or other known fully susceptible wheat). The distance between spreader rows is selected based on the width of the tractor/planter used to plant the test entries (typically about 9 feet), and the length of the spreader row is selected based on the type of planter used (eg. If using a WinterSteiger Plotseeder with magazine system, each tray needs 125 ft of spreader row). It is advised to spray the field with glyphosate after planting but prior to emergence of the spreader rows for good early weed control. About 2 weeks after planting of spreader rows, entries

in the field stem rust nursery are seeded between spreader rows using a plot planter (65 seeds per row, about 1.5 m long, with 1 m alleys between drops and 12 inch row spacing). The check cultivars 'Columbus' (Intermediate resistant check) and 'Hoffman' (Susceptible check) wheat are inserted once in each coop test and resistant lines such as 'Superb', 'Katepwa', or other known resistant check (severity usually <10%) are inserted randomly in the nursery. Spreader rows are inoculated using a Microfit Herbi (EvenSpray Inc., Winnipeg) sprayer (1g spores per L Soltrol oil (Phillips petroleum, USA), apply evenly over spreader row plants at a slow walking pace) with a mixture of stem rust races (TPMK, TMRT, RKQS, RHTS, MCCF, RTHJ, and QTHS in equal amounts) starting at about early boot stage. These races represent a wide range of virulence to ensure adequate levels of resistance are maintained in wheat cultivars, i.e. more than one *Sr* gene. Stem rust inoculum is typically increased in winter in greenhouse or growth cabinets for use in the nursery. Starter inoculum and procedures are available upon request from the AAFC stem rust pathologist. Spreader rows are inoculated in late afternoon or early evening on days where dew or rain is expected at night. Irrigation using Rainbird sprayers mounted on fence posts can be done as needed in late evening to provide dew for spore germination. Repeat rust inoculations every 7-10 days until stem rust pustules are abundant on spreader rows.

Lines are rated for disease when symptom expression is optimal, as indicated by the reactions on the check cultivars 'Columbus' (range of 20-40% severity with an intermediate "Do Not Object" reaction) and 'Hoffman' (range of 70-100% severity and susceptible reaction). Usually this is at early dough stage, but before stems become senescent. Two ratings are given for each line; (1) severity of the disease expressed as percentage of stem coverage using the Peterson scale, and (2) reaction or pustule type (R, MR, I, MS, or S) as shown in Figure 1. Infection levels will vary each year depending on environmental conditions, but the inoculum mixture is the same.

Field stem rust infection responses



For seedling tests, coop entries are seeded in hills using fibre flats, pots, or in containers (Steuwe and Sons, Inc) and inoculated at the first leaf fully expanded stage (8-10 d). Races TPMK, TMRT, RKQS, RHTS, MCCF, RTHJ, and QTHS are individually inoculated on each entry. Inoculation protocols are available online (Fetch et al. Can. J. Plant Pathol. 33:54-60; <http://www.tandfonline.com/doi/pdf/10.1080/07060661.2011.536650>). Lines are rated for infection type on a 0-4 scale (0, 1, 2, 3, or 4). Reaction types from 0 to 2 are considered resistant, and types 3 and 4 are usually considered susceptible (3 reactions may show some level of resistance).

Protocol for evaluating reaction to wheat leaf rust (Dr. B. McCallum) (updated June 2023)

Registration trial entries are screened in a field leaf rust nursery (adult stage) as well as in seedling tests indoors. Data from the field is considered in determining a rating, but seedling data can add information.

The field leaf rust nursery is seeded in short rows (approximately 60 cm) with spreader rows of a susceptible variety (Thatcher and Morocco work very well) at regular intervals. Spreader rows are inoculated with a mixture urediniospores (in mineral oil) of leaf rust races that were collected during the leaf rust disease survey from the previous year. To determine the composition of this inoculum, check the wheat leaf rust publication from the previous year in the Canadian Journal of Plant Pathology. The field nursery is rated for disease when symptom expression is optimal. The cultivar 'Thatcher' is used as the susceptible check, while 'Glenlea' can be used as the "Do-Not-Object" check. Two ratings are given for each line; (1) severity of the disease expressed as percentage of leaf coverage, using the modified Cobb Scale (2) reaction or pustule type (R, MR, M, MS, or S). The severity is used to determine a rating, by comparison to a severity scale that is appropriate for the nursery based on the check lines.

Recommended checks, their rating, and the range of severity that should be obtained in a well infected nursery are as follows; Carberry – R – 10-20%, Glenlea – I - 10-40%, AC Barrie – MS – 50-80%, Thatcher – S – 80-100%. Rows are rated late enough that rust severity is maximized, but before senescence of the wheat lines.

Seedling tests: Lines are seeded in flats and inoculated at the two leaf stage. Races MBDS, TBBJ, MBRJ, MGBJ, and TDBG are used for the seedling test. Lines are rated for pustule type ;, 1, 2, 3, 4. Reaction types ;, 1, and 2 are considered resistant and types 3 and 4 are usually considered susceptible (some type 3 reactions may show some level of resistance). Inoculation and rating methods are detailed in the annual wheat leaf rust survey publication.

Protocol for evaluating reaction to leaf spots (Dr. J. Gilbert)

Leaf spot reaction of coop materials is assessed 18-21 days after anthesis on plots that have only been exposed to natural field inoculum. Three replicates at the "C" level and two at the "B" level are planted. Percent severity of flag (F) leaves and the F-1 leaves are recorded between milk and soft dough stage of ripeness. Data are presented as (0.6 Flag) + (0.4 Flag-1). The prevalent leaf spot pathogens infecting the coop entries are subsequently determined from leaf tissue samples collected from the check varieties. Samples are collected at the time of scoring, surface sterilized, then incubated under cool white light for 5 days at 20° C to promote pathogen sporulation and facilitate identification of the organism(s) causing

disease. The cultivar 'AC Domain' is used as the susceptible check, while AC Crystal or Vista are "Do-not-Object" checks.

Protocol for evaluating reaction to leaf spots in Saskatchewan (Dr. M. Fernandez (updated Feb. 2015))

The leaf spot reaction of co-op and pre-coop entries is assessed under natural inoculum conditions at about the mid- to late-milk stage on replicated single or 4-row plots in at least two locations in Saskatchewan. Leaf spotting for each plot is assessed using a 0-11 severity scale (McFadden's), which takes into account percent area infected on the flag, penultimate and lower leaves. Immediately after rating, a random composite sample of infected flag leaves is collected from each test. For fungal identification and quantification, pieces of lesioned leaf tissue are then surface-disinfested, plated on water agar and incubated under cool-white fluorescent and near-UV lights. Mean percentage isolation of the leaf spotting pathogens present is calculated based on the percentage of leaf area from which each fungus is isolated from each test.

Protocol for evaluating reaction to Fusarium head blight using corn kernel inoculum (Dr. M.A. Henriquez) (Updated February 2024)

Reaction to FHB using corn kernel inoculum.

Having a nursery with plots that are 1.0 m long, determine the amount of corn kernel inoculum based on a rate of 8 g/row. Prepare the inoculum in steam table pans (4") (Ref # APSP03, A plus Restaurant Equipment and supplies) using four *F. graminearum* isolates (two 15-ADON, two 3-ADON) selected from previous-years infected wheat. Each isolate is inoculated in individual pans in order to avoid growing competition. Starter isolates and detailed procedures are available upon request from Dr. Maria Antonia Henriquez. Entries in the FHB nursery (around 65 seeds) in three replicates are seeded with a 1.0 m row length of and 0.6 m pathway. The inoculum is dispersed between rows two times at weekly intervals starting when earliest lines get into 4 - 5 leaf stage (at least 3 weeks prior anthesis). The cultivar 'AC Morse' is used as moderately susceptible check, 'CDC Bradwell', 'Transcend' and 'AAC Viewfield' are used as intermediate checks, 'AAC Warman' and 'AAC Hockley' as a moderately resistant checks, and 'AAC Tenacious' as resistant check. The inoculum application will be followed by irrigation until the plots are ready for FHB rating. The visual rating of fusarium head blight is evaluated around 21 days after anthesis, based on weather conditions and disease progression.

- Reaction to FHB using macroconidia inoculum.

Having a nursery with plots that are 1.0 m long, determine the amount of macroconidia inoculum based on a rate of 50 ml spore suspension (50,000 macroconidia ml⁻¹). Identify rows at 50% anthesis and spray paint of different colors used to denote each date. Apply inoculum when 50% heads are in anthesis. The inoculum is prepared from a mixture of four *F. graminearum* isolates (two 15-ADON, two 3-ADON) selected from previous-years infected wheat. Each isolate is inoculated in individual pans in order to avoid growing competition. Starter isolates and detailed procedures are available upon request from Dr. Maria Antonia Henriquez. The inoculum application will be followed by irrigation until the plots are ready for FHB rating. Inoculate the same rows 2-3 days later to infect later tillers. The cultivar 'AC Morse' is used as moderately susceptible check, 'CDC Bradwell', 'Transcend' and 'AAC Viewfield' are used as intermediate checks, 'AAC Warman' and 'AAC Hockley' as a moderately resistant checks, and 'AAC Tenacious' as resistant check. The visual rating of fusarium head blight is evaluated around 21 days after anthesis, based on weather conditions and disease progression.

FHB Index - Visual Rating Index (VRI) and Deoxynivalenol (DON) analysis.

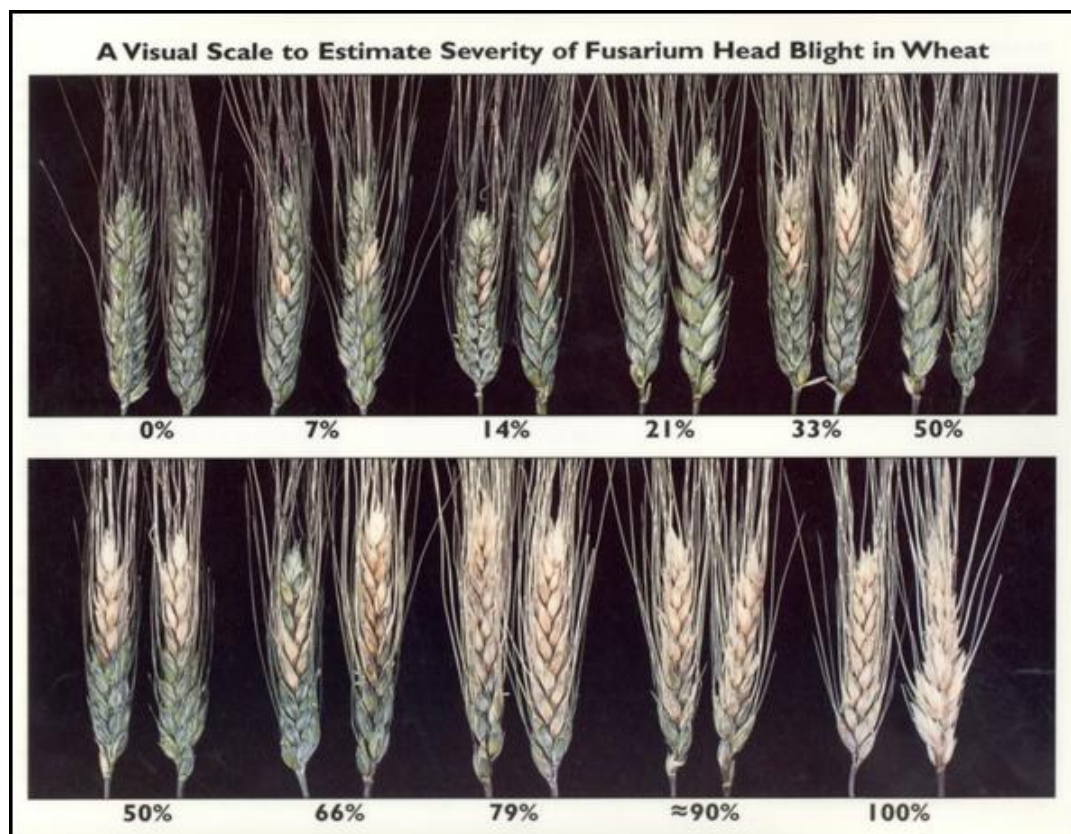
In the field, rate infected rows using two digits around 21 days after anthesis. The first digit/number (0-100 scale) represents the incidence (INC=percent of heads with infection), while the second digit/number (0-100 scale) represents the severity (SEV=average amount of infection on infected heads) (Figure 1). The VRI is the product of Incidence × Severity divided by 100. Since the border of the 1.0 m long plots tends to get early anthesis, it is recommended rating INC and SEV only in the middle portion of the plots (around 70-80 cm long). The same middle portion is harvested and threshed for DON analysis. Make sure to retain lightweight Fusarium-damaged kernels (FDK) during this process. Samples are cleaned and a minimum of 10 g of well-mixed seed (again retaining FDK) of 'C' tests are ground to flour. From each replicate, 1.000 g of flour (weighed to three decimal places) is used for DON analysis.

Visual Rating Index (VRI) and DON data (ppm) are provided in the DET reports, including the checks data. The FHB reaction (R, MR, I, MS, S) is determined using a rating scale relative to the check lines' reactions and will change from year to year and disease nursery. The VRI and DON rating scales are prepared as described in the following example:

FHB new checks _ Morden 2023 (mean of 18 replicates)

	Wheat Class	FHB	INC	SEV	VRI	DON
AAC Tenacious (HY1615)	CPSR	R	1.0	3.6	0.1	1.2
AAC Hockley - BW5044	CWRS	MR	42.8	12.7	5.8	6.6
AAC Warman - BW1025	CWRS	MR	37.8	18.1	6.9	8.6
CDC Bradwell	CWRS	I	78.1	28.6	22.4	14.5
Transcend	CWAD	I	75.3	35.1	26.9	17.3
AAC Viewfield	CWRS	I	92.2	35.6	32.8	32.5
AC Morse	CWAD	MS	90.8	46.1	41.9	42.0

R	[(Mean AAC Hockley and AAC Warman) + AAC Tenacious]/2 = (6.3 + 0.1) / 2 = 3.2 (VRI) ; (7.6 + 1.2) / 2 = 4.4 (DON)
MR	[(Mean CDC Bradwell, Transcend and AAC Viewfield) + (Mean AAC Hockley and AAC Warman)] / 2 = (27.4 + 6.3) / 2 = 16.8 (VRI) ; (21.4 + 7.6) / 2 = 14.5 (DON)
I	[(AC Morse) + (Mean CDC Bradwell, Transcend and AAC Viewfield)] / 2 = (41.9 + 27.4) / 2 = 34.6 (VRI) ; (42 + 21.4) / 2 = 31.7 (DON)
MS	AC Morse = 41.9 (VRI) ; 42 (DON)
S	More that AC Morse



Scale for FHB severity (Stack and McMullen, 1994)

Protocol for evaluating reaction to wheat stripe rust (Denis Gaudet Mar. 2015)

Co-op entries are screened in a field stripe rust nursery at the adult stages. Field tests, which rely on natural inoculum for infection, should be conducted in regions such as southern Alberta, eastern Washington State, or south eastern British Columbia, that are normally exposed of high stripe rust severity. The field stripe rust nursery is seeded at two different sites, both in the same area, preferably with access to irrigation. Seeding late for both winter (late September, early October) and spring wheat (late May or early June) encourages late maturity of both wheat types which make them vulnerable to late airborne stripe rust infections. Plots are seeded in standard 3 to 5-metre rows with spreader rows of a susceptible variety at regular intervals. Spreader rows are inoculated in early to mid-June with a mixture of stripe rust races that were collected from naturally infected plots from the previous year. Spores are mixed in Soltrol oil to obtain a distinct orange colour (eg. to 2.5×10^5 cells/ml) and are sprayed on the crop in the evening in order to obtain optimum infection levels. The field nursery is rated for disease when symptom expression is optimal. A single rating is given for each line where the severity

of the disease expressed as percentage of leaf coverage. The cultivar CDC Imagine is intermediate in resistance, which corresponds to the “Do Not Object” level. Lines falling within a single standard deviation on either side of the CDC Imagine mean are defined as intermediate.

Checks: Lillian (Resistant), CDC Imagine (Intermediate) and Barrie (susceptible).

Appendix F. Wheat and Durum: Measurement of Quality Traits

To be evaluated by the Quality Evaluation Team of the PRCWRT, registration trial material must be prepared, tested and reported as specified in the following four parts:

- Part 1: Submission of registration trial material
- Part 2: Quality factors to be tested for each registration trial category
- Part 3: Laboratory testing methodology
- Part 4: Reporting of data

Part 1. Submission of registration trial material

Instructions and spreadsheet templates “Guidelines for Trial Coordinators and Testing Laboratories_YYYY.XLSX” can be found at: http://www.pgdc.ca/committees_wrt_pd.html

This section provides the breeding institution and/or trial coordinator with instructions on how to create a composite from the various trial locations. The Quality Evaluation Team (QET) has asked the Canadian Grain Commission (CGC) to work on its behalf with all trial coordinators to compile the most consistent composite samples for testing.

Grading information, test weight, and protein content from the check cultivars in the trial are used to determine the desired composite percentage to be selected from each location. The CGC, as a service to the PRCWRT, will assess the check varieties from the trial for protein, grade and degrading factors and then calculate the desired location blend for quality submission purposes. The blend calculation is to be used by the trial coordinator to prepare composites for each check and candidate line. These composite samples will then be submitted to the testing laboratory for the required testing based on the intended wheat class.

The CGC follows these principles to develop the most relevant trial composite for each trial in which end-use quality is to be evaluated.

1. Ensure sufficient representation
 - The number of sites should adequately represent the environments/geographic regions in the trial area.
2. Adjust for seed availability
 - Seeds from some sites may be limited or unavailable due to natural hazards and/or human errors.
 - When planning a trial ensure that the number of sites is sufficient to account for the possibility of low seed availability.
3. Target top grades to reflect intrinsic quality
 - Try to ensure that the final composites of all or most check varieties have a grade of No. 2 or better (in poor crop years No. 3 or lower may be unavoidable).
 - Sites where check varieties are graded No. 3 may be included at a reduced % when site numbers and overall seed availability is low.
 - Feed grade may be included or eliminated depending on the degrading factors and overall seed availability.
4. Use only check cultivars for the development of composite recipes
 - Composite recipes should be independent of any candidate line information.
5. Recipes are developed by a team at the CGC and the same principles are applied to all trials

Part 2: Quality Criteria and tests for each registration trial category

CRITERIA	TESTS/PARAMETERS	Red Spring Wheat (Central, Western, Parkland)	Hard White	High Yielding (CPSR)	Red Winter	Soft White Spring	Durum	Canada Northern Hard Red
WHEAT & FLOUR / SEMOLIN A CHARACT ERISTICS	Grade	>	>	>	>	>	>	>
	Hard vitreous kernels (HVK), %						>	
	Cadmium, ppb						>	
	Protein (wheat [^]), %	>	>	>	>	>	>	>
	Protein (flour ^{**} /semolina ^{**}), %	>	>	>	>	>	>	>
	Protein loss (wheat to flour), %	>	>	>	>	>		>
	Falling number (wheat [^]), s	>	>	>	>	>	>	>
	Amylograph peak viscosity, BU	>	>	>	>	>		>
	Gluten index (semolina ^{**}), %						>	
	Solvent retention capacity, %					> 41		

MILLING PERFORMANCE	Milling yield, clean wheat basis, %	>	>	>	>	>	>	>
	Milling yield, 0.50% ash basis, %	>	>	>	>	>		>
	Semolina yield, %						>	
	Ash (flour**/semolina**), %	>	>	>	>	>	>	>
	Starch damage, %	>	>	>	>	>		>
DOUGH PROPERTIES	Farinograph <ul style="list-style-type: none"> • Absorption, % • Dough development time, min • Stability, min 	>	>	>	>			>
	Alveograph <ul style="list-style-type: none"> • P (height x 1.1), mm • L (length), mm • P/L • W, x 10⁻⁴ J 					>	+ >	
	Extensograph (90 or 135 min rest)‡ <ul style="list-style-type: none"> • Area, cm² • Rmax, BU • Length, cm 	>	>	>	>			>
COLOUR	Water Dough Colour (2 h; L* a* b*)	>	>	>	>	>		>
	Total yellow pigment content, ppm						>	

END-PRODUCT QUALITY	Bread quality (lean no time method)							
	<ul style="list-style-type: none"> • Baking absorption, % • Peak time, min • Mixing energy, Whr/kg • Loaf volume, cm³/100 g flour • Loaf top ratio (LTR) 	§	§	§	§			§
	Spaghetti quality							›
	<ul style="list-style-type: none"> • Colour (a* b*) 							
	Cookie quality (sugar snap)							›
	<ul style="list-style-type: none"> • Spread (mm) • Ratio (width/thickness) 							

^Results are reported on a 13.5% moisture basis.

**Results are to be reported on a 14.0% moisture basis.

¶ Only water and lactic acid solvents need to be tested.

† Only on those durum lines where Gluten Index is greater than 75%; only P/L must be reported.

‡ Method can be performed using the standard method or pin mixer method.

§ Baking only required for 2nd and 3rd year candidate cultivars.

Part 3. Laboratory testing methodology

Details on the methods used to assess trial composites can be found at the following URL:

<https://www.grainscanada.gc.ca/en/grain-research/export-quality/cereals/wheat/methods-tests.html>

Other testing laboratories may use different equipment or different methods to perform the tests detailed in Part 2. It is incumbent on the breeding organization and wheat quality testing institution to ensure their data submission will meet registration trial requirements. The Quality Evaluation Team Chair and Secretary should be consulted for any clarification of testing methodology or registration trial requirements as early as possible.

Wheat quality tests are conducted according to standardized procedures and methods. Each time a test is performed on a composite sample, the method for that test must be closely followed in order to assure reliable and accurate quality data that can be compared from year to year through the entire registration trial process.

Part 4: Reporting of data

Required Documents:

1. Introduction:





- a. A 1-page summary that provides details on the trial makeup including number of entries, trial locations and any seeding, growing or harvest issues that influenced the composite preparation.
- b. The summary can also declare the laboratory that prepared the samples as well as the testing laboratory and any relevant information on test results.

2. Completed template from **Part 1 – Preparation of Registration Trial Material (Guidelines for Trial Coordinators and Testing Laboratories_YYYYXLSX)**

- a. Provides results by trial location of check varieties for grading, protein and composite blending calculations as provided by the CGC.
- b. Also provides grading results, including downgrading factors, for the composites (check varieties and candidate lines) as provided by the CGC.

3. Quality data sheets:

- a. Templates for the trials listed below are available at http://www.pgdc.ca/committees_wrt_pd.html
 - i. Hard Red Spring (Red Spring Bread Wheat, High Yielding, Canada Northern Hard Red)
 - ii. Hard White Wheat
 - iii. Western Red Winter
 - iv. Soft White Spring
 - v. Durum
 - vi. Note: quality testing is not required for candidate lines in the Canada Western Special Purpose (CWSP) class.
- b. All data from testing of check varieties and candidate lines for each trial must be reported in a standardized spreadsheet for evaluation by the PRCWRT Quality Evaluation Team. Use of the standardized spreadsheet provides a consistent format for reviewing quality data relative to check varieties and colour codes data cells based on quality guidelines established for each trial by the Quality Evaluation Team in relation to the check varieties (as shown below).

Rating	Cell Colour
Excellent	
Improvement	
Satisfactory	No colour applied
Flag	
Poor	

- c. Data for 1st and 2nd year candidate lines will be assessed using a Merit Assessment Tool developed by the Quality Evaluation Team that provides greater transparency and improves efficiency and consistency in making assessments regarding candidate lines. The tool uses a set of primary factors to assess candidate lines (detailed in the quality guidelines for each trial found in the data template). Lines determined by the tool to meet the quality requirements can be voted on by the Quality Evaluation Team in a block vote (or a member can call for discussion on an individual candidate line (removing it from a block vote).

APPENDIX G: Data Release Policy

Operating Procedures used by the PRCWRT will be made publicly available.

The PRCWRT minutes are available at the PGDC website page:

http://pgdc.ca/committee_wrt/committees_wrt_p.html and posted by April 1 following the annual meeting. Included in this report will be the voting results (Evaluation Team and Committee votes) for each candidate cultivar considered. The report will consist of the meeting minutes of each Evaluation Team and the Committee.

Developers, owners and marketing institutions may use the data for their lines without request for permission. Comparisons may only be made with check cultivars in the trials in which the candidate was evaluated.

Registration trial data for candidates may be used in “provincial government variety guides” when they are registered without request for permission. Prior to registration this data is confidential business information.

Disclaimer to be published with the PRCWRT minutes:

The data contained in these documents are the copyright property of the Prairie Recommending Committee for Wheat, Rye and Triticale (PRCWRT). It was generated solely for the purpose of evaluating the eligibility of candidate cultivars for variety registration recommendation. The information contained herein may not be reproduced, published or disseminated in any form other than in its entirety, without the express written consent of the variety owner and the PRCWRT.

The data contained in this document are collected from several sources. The PRCWRT does not guarantee the veracity of subsets of these data.

The members/experts of the PRCWRT evaluate the merit of genotypes/cultivars using a pool of performance parameters collected over several years and multiple locations. Any subset of these data cannot be considered a reliable indication of overall merit.

Requests for permission to use portions of this document must be forwarded, in writing, to the PRCWRT Chair.

- a) Prior to registration, any and all data of candidate entries in trials are confidential business information and cannot be provided outside the recommending committee. Historical data for unregistered lines is confidential. The Chair may, at their discretion consider the anonymized use of data. Guidelines to the Chair in granting permission to use portions of PRCWRT data are as follows: Permission to use data subsets will be refused in situations where, in the considered opinion of the Chair, the data will be presented in a misleading manner.
- b) The data for the checks is considered public domain and a request for use will be approved unless it conflicts with point (a).
- c) The use of data specific to entries may be approved with the express written consent of the relevant breeder/sponsor.
- d) The Chair, in granting permission to use the data, will consider and respect information that is proprietary.
- e) If Registration Trial data is used outside of the PRCWRT, proper acknowledgement of who provided the data should be made.

APPENDIX H: Conflict of Interest Guidelines

The PRCWRT has as one of its mandates, the responsibility “to assess the merit of lines in registration trials and make recommendations regarding the registration of candidates to the Variety Registration Office, Canadian Food Inspection Agency.” While members are expected to vote impartially, abstaining from a vote is appropriate when sound ethical judgment indicates a ‘Conflict of Interest’.

A Conflict of Interest arises when an individual acting in an official capacity (public official, employee, professional, etc.) has private or personal interests sufficient to appear to influence the objective exercise of their duties. Conflicts of Interest interfere with professional responsibilities by clouding objective, professional judgment (Michael McDonald, Centre for Applied Ethics, University of British Columbia).

There are three key elements in defining a Conflict of Interest:

- **Private or personal interest:** The pursuit of private or personal interests does not create a conflict of interest unless it occurs during the exercise of official capacity.
- **Exercise of official capacity:** Duties and obligations that are part of an office or official capacity must prevail over private or personal interests.
- **Responsibility to use objective professional judgment:** Professionals are expected to provide sound, objective and independent advice. Factors that interfere (or appear likely to interfere) with professional objectivity are a matter of legitimate concern to those who rely on this advice.

In addition to *actual* Conflicts of Interest, *apparent* and *potential* conflicts should be avoided.

- **Apparent Conflict of Interest:** a situation in which a reasonable person would believe that the professional’s judgement is likely to be compromised.
- **Potential Conflict of Interest:** a situation that could develop into an actual conflict of interest.

The key in discovering a personal Conflict of Interest is to determine if the situation is likely to interfere, or appears to interfere, with the independent judgement expected in performing your official duties. Trust is the core issue. Conflicts of Interest involve an abuse (actual or potential) of the trust that people have in professionals. In addition to direct damage to particular clients and employers, Conflicts of Interest injure the entire profession by reducing the confidence that people have in professionals.

An excellent diagnostic tool is the “trust test”: *Would relevant others (employer, clients, colleagues, general public) trust my judgment if they knew I was in this situation?*

When a personal Conflict of Interest is recognized, the ethical responses are:

- Reveal your private interest to the relevant parties.
- Remove yourself from the decision-making process or advice-giving role.

APPENDIX I: PRCWRT Registration Trial Participants Code of Ethics

This seed is being distributed (or received) in accordance with the “Code of Ethics for Participants in Registration Trials” last revised by the PRCWRT on 1 April 2022.

1. The originating breeder, institution or company has certain rights to the germplasm. As proprietary intellectual property, these rights remain with the originator and are not waived with the distribution of seeds or plant material. A seed recipient is defined as an individual who directly contributes data for the trial in which the germplasm is being evaluated.
2. The recipient of seeds or plant material shall make no secondary distribution of the germplasm without the permission of the owner/breeder.
3. Seed of a candidate cultivar provided for trials and any plant part derived from it are provided solely for the purpose of variety registration eligibility assessment and will not be used in any way for any other purpose.

APPENDIX J: Registration Trial Inspection Report

Year: _____
 Registration Trial: _____
 Inspection Date: _____
 Crop Stage: _____

Location: _____
 Contact Name: _____
 Contact Tel/Cell: _____

GPS Coordinates: North: _____ West: _____

1. Based on the randomization, do the check cultivars appear in the right places?

Check Variety	Rep 1	Rep 2	Rep 3	Rep 4

Check Variety	Rep 1	Rep 2	Rep 3	Rep 4

2. Do distinguishable lines appear in the right places within each rep? _____

3. Does the trial have adequate border plots? _____

4. Are there any visible gradients within the trial area? Within reps? Within plots?

5. Problems? E.g. uneven stand, winter kill, plant stress, poor weed control, herbicide damage, animal damage, prevalent diseases, lodging, shattering, other.

6. Recommendation: Acceptable: _____ Unacceptable: _____ Conditional: _____

Comments: _____

Inspected By: _____ Signature: _____

Appendix K: Operating Principles used in the Cooperative Registration Trials

Traditionally, plant breeders, agronomists, plant pathologists, and cereal quality specialists worked together to evaluate candidate cultivars in each end-use category of wheat, as well as winter rye and spring triticale. These collaborative trials became known as “Co-operative Registration Trials”, “Co-ops”, or “C-Level Tests”. The operation of co-op trials is the responsibility of the co-operators in the test, subject to Committee approval. Co-operators in a particular co-op trial are those scientists and field trial managers responsible for conducting the various tests and sponsors submitting candidate cultivars to the registration trial.

The following general principles have applied to the Co-operative Registration trials:

- a) Locations: Locations are determined by the test co-operators. They may be conducted by the private or public sector and are chosen to represent areas of adaptation for the crop. Growing tests in multiple environments provides the opportunity for assessment of agronomic and end-use quality performance under different growing conditions.
- b) Acceptance of entries for testing: As a general principle, six station years of data from the area of its intended commercial production, along with that of appropriate check cultivars, are required for entry into co-operative tests. The test co-ordinator decides the eventual list of entries that are tested, consulting with submitters of entries as required. It is expected that only lines competitive with the checks will be submitted. Plants known to have novel traits (PNT) must have unconfined release status for such material before acceptance into co-operative tests. Plants known to have novel traits that do not have unconfined release can only be tested in Private Registration Trials (Section 2.2) and in compliance with the CFIA Plant Biosafety Office requirements. If a failed entry is to be re-entered into a registration trial, permission by the Committee is required.
- c) Limits on entry numbers: Every attempt is made to accept all qualified entries. However, resource restrictions require limits to be imposed. Collaborators in a registration trial will determine the acceptability of entries.
- d) Security of entries: Test co-ordinators and co-operators will take reasonable precautions to ensure the security of test entries.
- e) Check varieties: Check varieties are chosen by the Committee to represent specific classes, types and adaptation. Check varieties are normally the best commercially available cultivars for each class or type. In some instances, checks are chosen to provide a basis of comparison for quality or disease evaluation. Candidate cultivars will be compared to the appropriate check(s) of the class for which they are being considered. Note that this may not be the same check as the one used when the line was entered into the registration trial. The candidate will not be compared to other lines in the test for registration recommending purposes. When interpreting results, a candidate will not be compared to a check variety for a specific trait when the check is known to perform poorly for that trait.
- f) Disposition of entries: The owner of a line can withdraw it at any time. Lines are retained in the registration trials based on the request of the owner and the approval of the co-operators and the Committee. A line will only be kept in trials for a year beyond the minimum testing requirement upon agreement of the Committee. Withdrawn lines will not be reported on (no data).
- g) Fees: The PRCWRT may establish a fee structure and a mechanism for handling the fees to ensure that they are applied to the costs of operating the tests. Such fees are subject to annual review. Contact the test co-ordinator for details.

- h) Condition of acceptance: It shall be a condition of acceptance of a candidate cultivar for testing, that the party submitting the candidate cultivar agrees that the testing and evaluation procedures used by the PRCWRT are appropriate and that these testing and evaluation procedures, however defined, shall not justify an appeal of a Committee decision.
- i) Limitation of liability: It is a condition of acceptance of a candidate cultivar for testing that the party submitting the candidate cultivar acknowledges that neither the PRCWRT nor its members and agents shall in any way be liable for any error or omission occurring as a result of the testing and evaluation process.

Seed stocks for candidate cultivars used in the registration trials must be of reasonable purity. As a guideline, the standards for germination should be similar to that required for CSGA Certified Seed of that crop.

As candidate cultivars have not been through the rigors of breeder seed development, morphological off-types may be expected, but should not exceed five percent. Acceptable off-types are those plants that exhibit phenotypes or genotypes that can be reliably removed during the process of breeder seed development; for example, seed colour, plant height, rust reaction. A line that has a trait that is difficult to reliably select against during breeder seed development will not be acceptable. The testing conditions, number of plants in yield plots (typically about 1000), and proximity to other cultivars precludes reliable detection of variants.

Retention of candidates for second and third years of testing should focus on performance in the co-op trial. Justification for retention will be required for lines that have been rejected by any of the Evaluation Teams. Candidates will not be tested beyond the three years required for registration unless there is agreement among the co-operating group to do so.

In the event of an unresolved conflict within a co-operating group, the decision of the Committee will be final.

Co-operators should meet all reasonable requirements set by the test co-ordinator with regard to quality, quantity, and time for submission of seed, provision of data for consideration of candidates, and attendance at meetings to determine the disposition of candidates. Failure to meet these requirements may result in deletion of the candidate from the co-op trial. While the co-ordinator may arrange for increase of the candidates under test, rogueing and monitoring of seed purity is the responsibility of the sponsor of the candidate.

Although co-op trials may be run without charge, co-operators are reminded that testing candidate cultivars is expensive. The Committee has the authority to institute a system of charges if the costs and benefits of operating the co-op trials become unbalanced. Institutions that do not make a substantial contribution towards the co-op testing system may be charged a candidate entrance fee to help defray the costs of testing. An offer of payment for testing does not assure entry or retention of a candidate in the co-op trial. A description of any such charges will be documented in the appendices as a requirement for entry.

APPENDIX L: PRCWRT Membership

Appendix M: Midge Resistance

Collection protocol

Wheat COOP coordinators should select four sites for each wheat class COOP to be harvested. Twenty heads per line (including checks) are harvested and shipped for wheat dissection for wheat midge damage. Checks and lines should be identified on the sample bag as well as plot, entry and range. COOP coordinators can email their plot plan to tyler.wist@agr.gc.ca so that lines can be interpreted. To aid in site selection a wheat midge pheromone trap can be used and counts submitted through Tyler's #midgebusters online spreadsheet. Sites that often have good midge pressure are Brandon and usually Indian Head.

Dissection and scoring

In September, technicians dissect the checks from the 4 sites. This identifies the best 2 sites (strongest midge pressure), which are then fully dissected. Each year then, three to four replicates from two sites are used to make a determination of Midge Resistant, Midge Susceptible or, sometimes, heterogenous (ie. Resistance is not found in all heads).

Midge Resistance Testing Tyler Wist, AAFC-Saskatoon

Continuing for the growing season, wheat midge samples will be collected from 4 locations per C test. The locations are spread across the prairies and are designed to spread out the workload as much as possible. The purpose of these tests is to determine whether a breeding line carries *Sm1*, the resistance gene to orange wheat blossom midge. Wheat cultivars with *Sm1* are released as a varietal blend so it is critical to identify all varieties carrying *Sm1* prior to large scale seed multiplication. Resistance designation of a wheat head implies the presence of the *Sm1* gene.

Collecting Head Samples from C Tests

For a C test, collect ripe wheat heads from all plots (all checks and all test entries regardless of whether *Sm1* is known to be in a breeding line's pedigree). Collect twenty heads per plot from primary tillers, with separate samples collected from all three reps. Collect into paper bags. Label with Plot, and Entry as a minimum. Send plot plans to Tyler.Wist@agr.gc.ca so he can match lines to plots and entries. Ship samples to:

Sheila Wolfe, AAFC
214 Animal Science/Entomology Bldg.
12 Dafoe Road
Winnipeg, MB
R3T 2N2
Phone: (204) 292-3711
Fax: (204) 474-7628
Sheila.Wolfe@agr.ca.ca

Head Dissections by Wheat Midge Programs

The head samples will be assessed by technicians under Tyler Wist's guidance. First, the checks from the four locations will be assessed in the Winnipeg lab. Then, all test entries will be dissected from the two sites with the most midge damage by the Winnipeg and Saskatoon labs. Ten heads will be dissected initially, with ten heads keep in reserve in case consensus is not reached from the first ten heads.. Each wheat head are categorized as follows: resistant, susceptible, or undamaged (see dissection protocol for seed images of each category). Breeding lines will be classified as wheat midge resistant or susceptible based upon the results.

Head Categories:

Resistant heads have tubby kernels (typical *Sm1*-type damage) and no third instar larvae or shed larval exoskeletons.

Susceptible heads have the presence of midge-damaged kernels, third instar larvae, or larval exoskeletons.

Undamaged heads have no observable midge damage.

Results are summarized and sent out through Tyler Wist in late January / early February. Deadline for line reporting is Feb 15 each year.

Midge data will be emailed to the coordinator for each coop.

A third year entry will have been assessed in 6 field environments (3 reps per environment), which provides a robust dataset for determining whether a breeding line is a homozygous carrier of *Sm1*, heterogeneous, or wheat midge susceptible.